CAPITAL ECONOMICS



The Greenland crisis

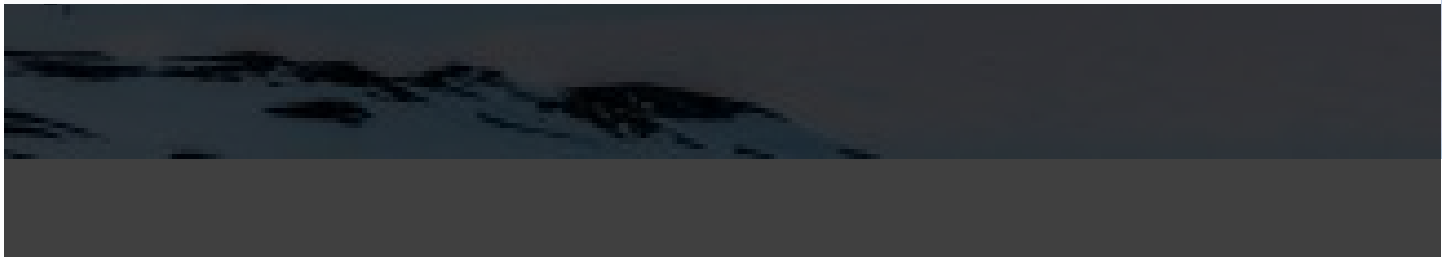
Macro and market implications of the US-Europe standoff

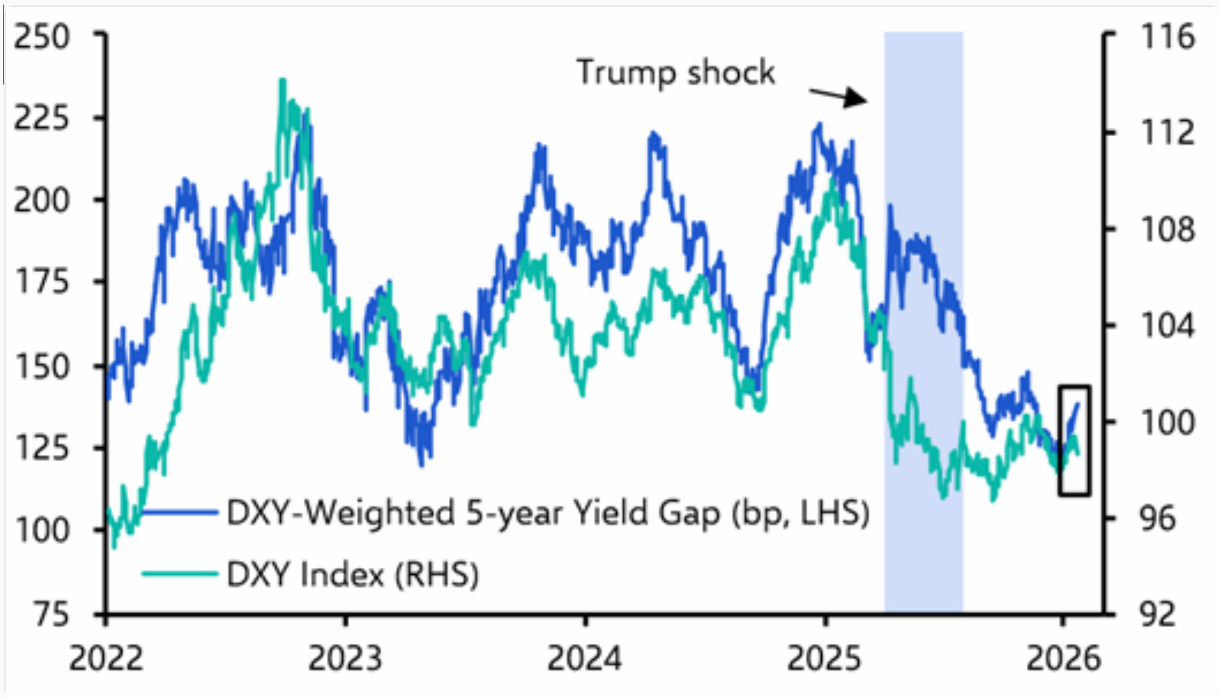
Watch the Drop-In

See this 19th January recording of our economist briefing on the Greenland crisis

Watch here

As the row over Greenland's sovereignty develops, we'll be updating this page with our latest analysis on the economic and market implications of this crisis.



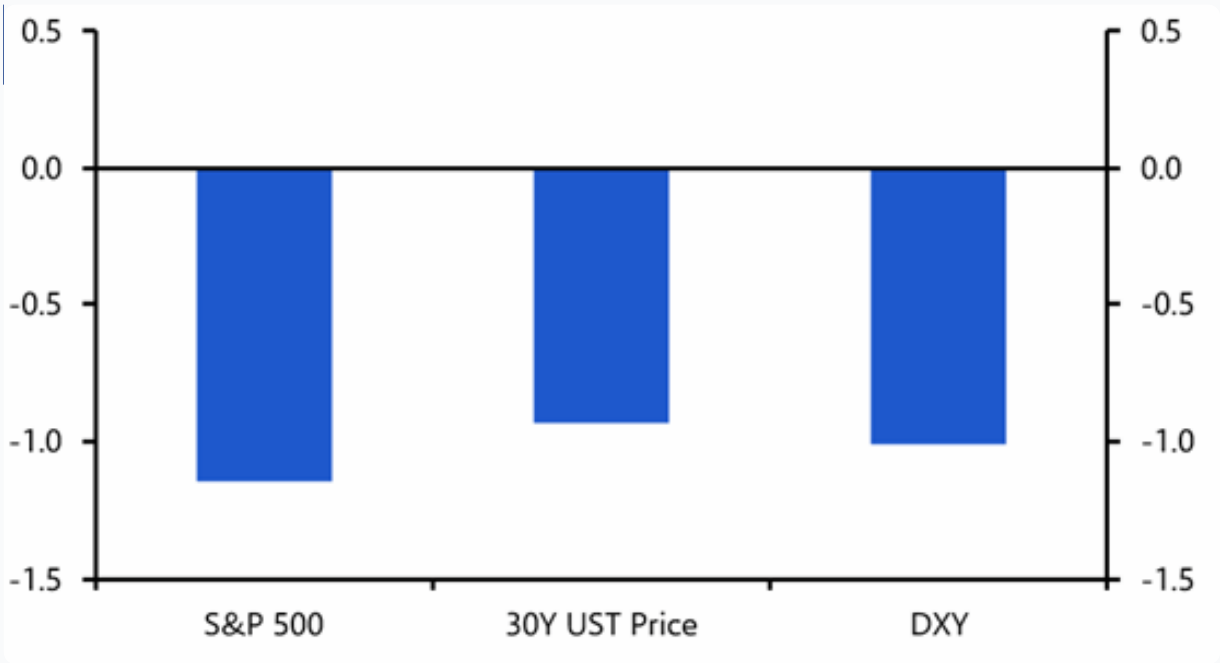


CAPITAL DAILY

No Greenland news is good news for markets

US-Europe tensions over Greenland, and renewed US policy uncertainty more broadly, has led to speculation of a return of the “sell America” narrative that dominated financial markets in the first half...

21st January 2026 · 5 mins read

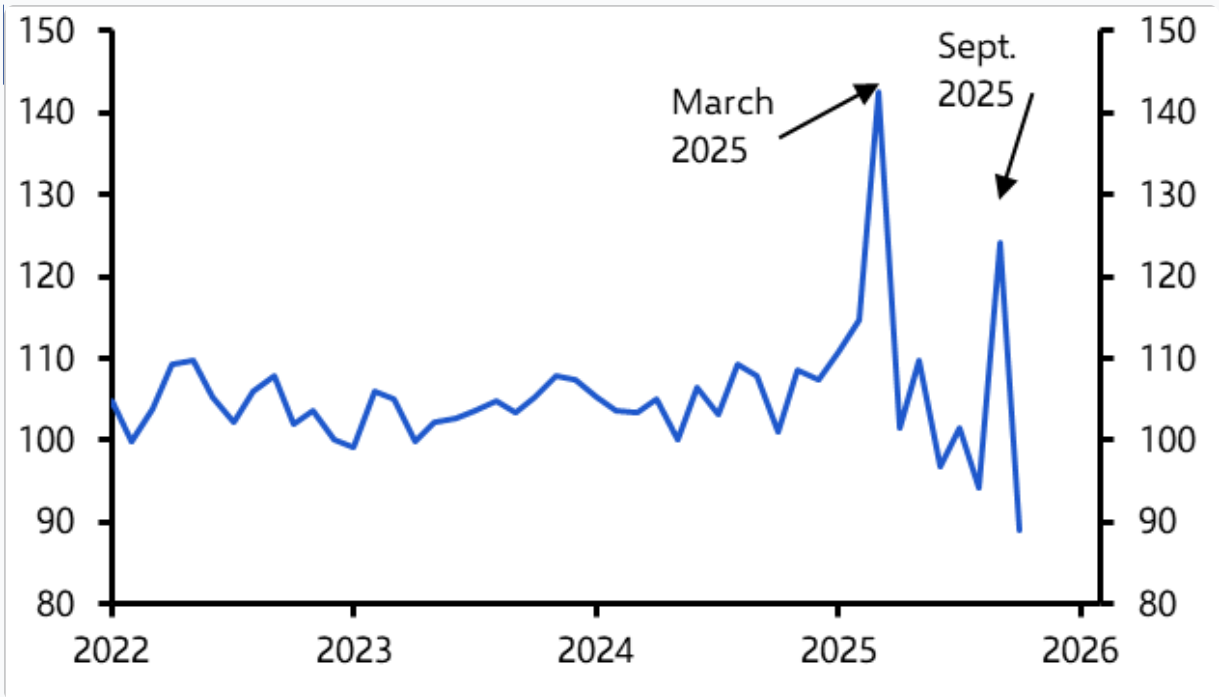


CAPITAL DAILY

Could markets prompt Trump to change his plans for Greenland?

The latest triple sell-off in US equities, Treasuries, and the dollar would probably have to become much larger before the ‘guardrails’ of the financial markets prompted Donald Trump to change his...

20th January 2026 · 4 mins read



EUROPE ECONOMICS UPDATE

Europe will move cautiously over Greenland threats

If implemented and sustained for a long period, the new tariffs that President Trump has threatened over the Greenland dispute could cost the euro-zone economy something between 0.2% and 0.5% of GDP...

19th January 2026 · 7 mins read



GLOBAL ECONOMICS UPDATE

Your questions about tensions over Greenland

We hosted an online Drop-In session today to discuss escalating tensions over Greenland and their economic implications. (Recording available here.) This Update provides answers to some of the...

19th January 2026 · 5 mins read

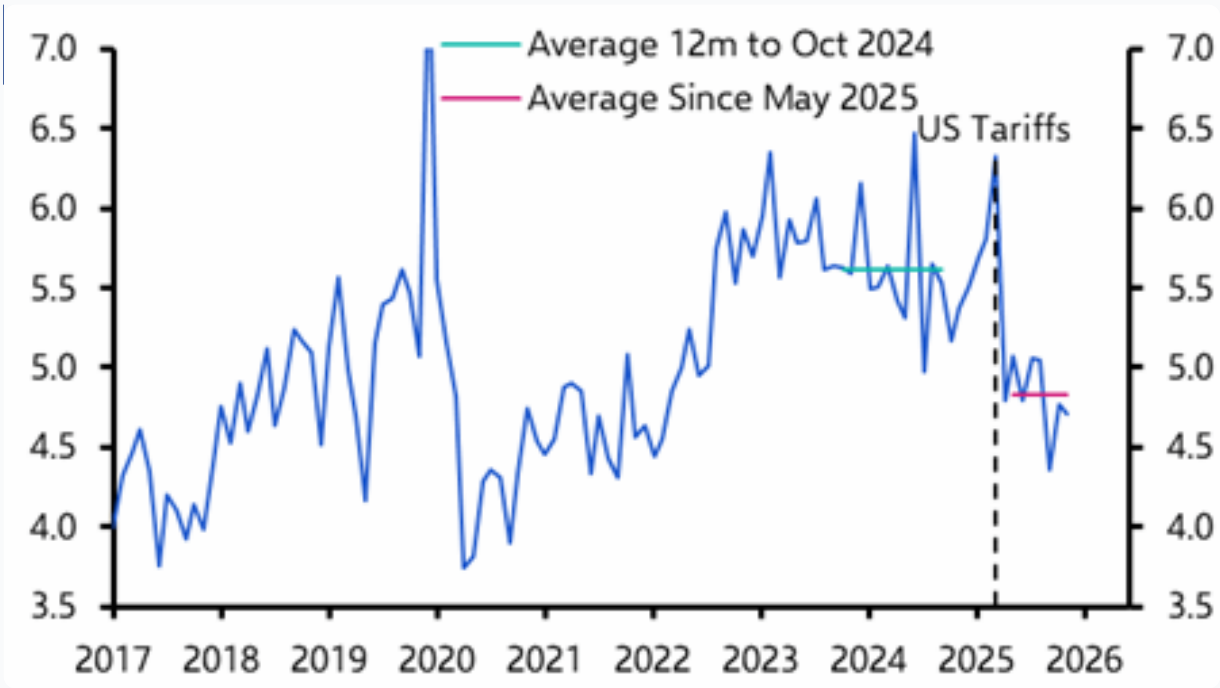


GLOBAL ECONOMICS RAPID RESPONSE

Greenland tariffs: the political consequences would trump the economic

It remains unclear whether President Trump’s threat to impose tariffs on eight European countries unless a deal is reached to acquire Greenland will ever materialise. But if it does, the economic...

18th January 2026 · 3 mins read

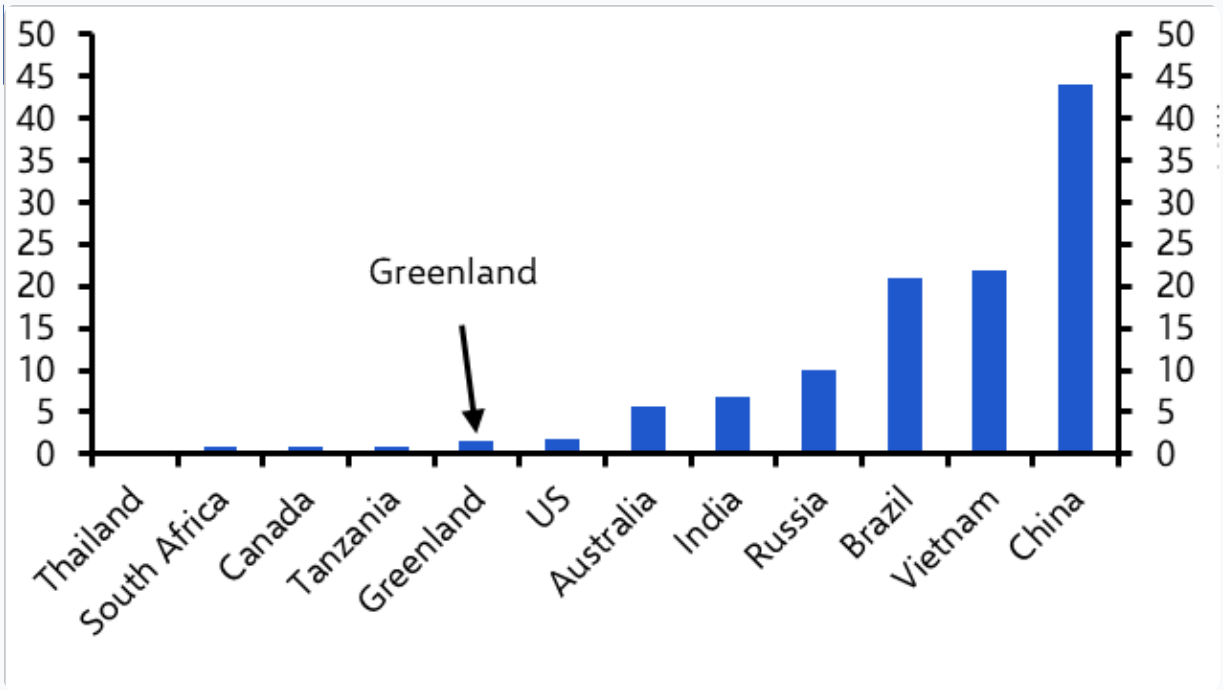


UK ECONOMICS UPDATE

Trump’s Greenland tariffs would be another drag for the UK

If President Trump’s latest tariff threats were actually implemented, they would add to the existing pain for UK car and pharmaceutical manufacturers and in a worse-case scenario could reduce UK GDP...

19th January 2026 · 6 mins read

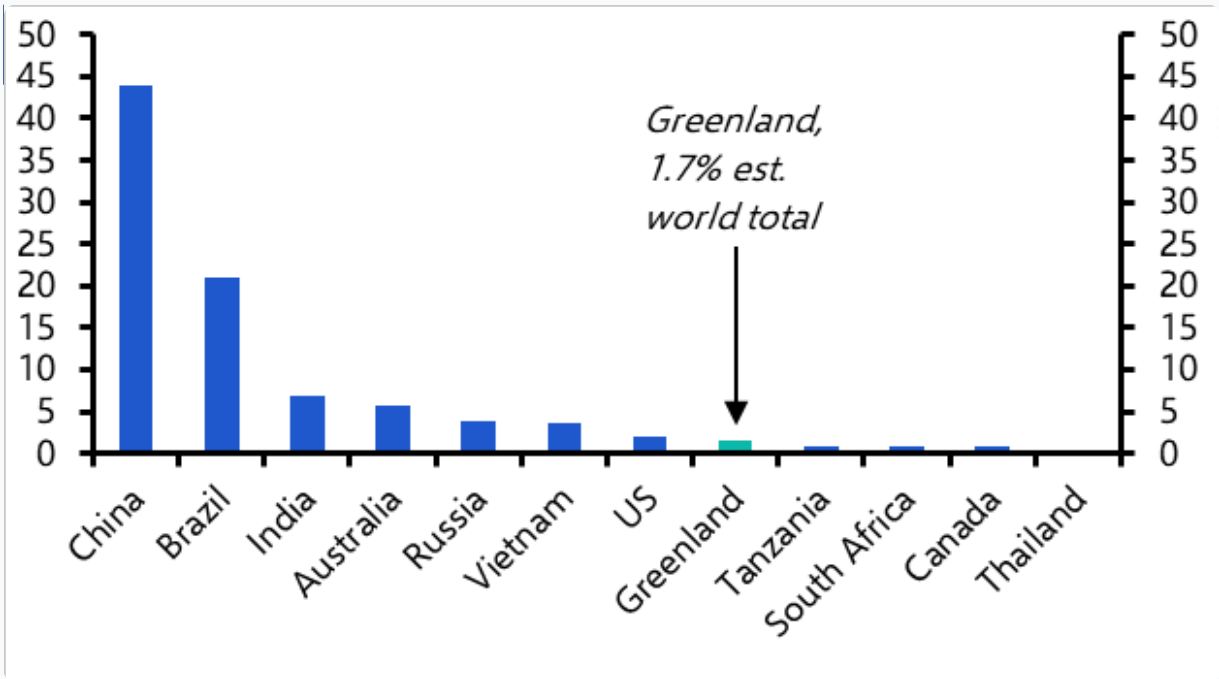


EUROPE ECONOMICS UPDATE

A primer on President Trump and Greenland

In light of President Trump's recent intervention in Venezuela and statements that the US should acquire Greenland, this Update answers some key questions about Greenland and the US.

6th January 2026 · 5 mins read



COMMODITIES WEEKLY

Greenland’s mineral potential; metal price mayhem

Despite Greenland’s undoubted resource potential, the significant technical challenges and high costs associated operating on the island will surely limit the potential for sizeable production...

9th January 2026 · 4 mins read

The global economy is fracturing Here's what that means.

Critical analysis and data on the breakdown in US-China relations and its global macro and marke consequences.

Explore global fracturing