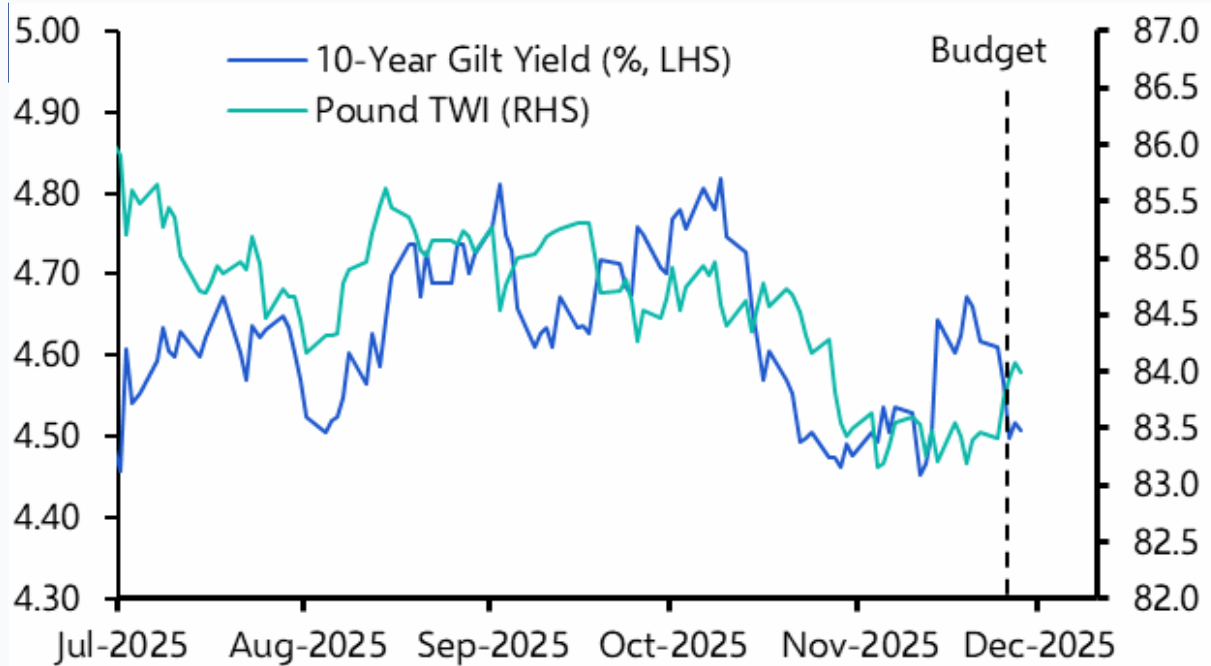




# UK Autumn Budget 2025: Economic, financial and housing market implications

Key Budget Analysis

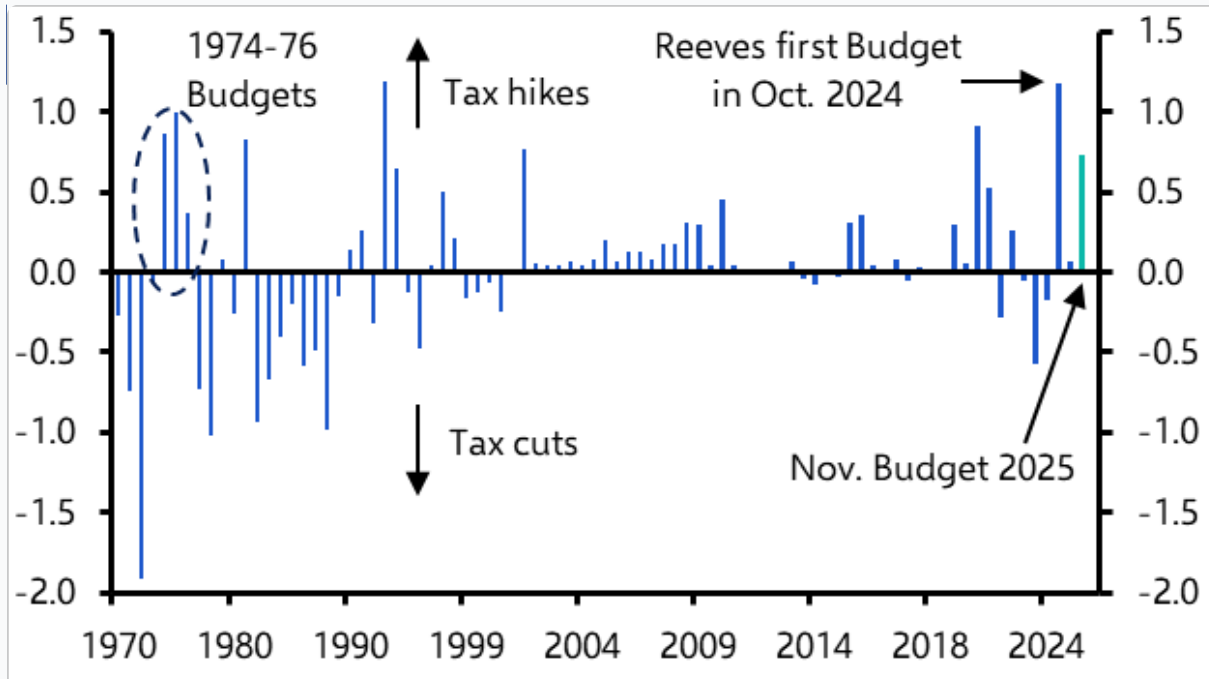


## UK ECONOMICS UPDATE

### The market consequences of Reeves/Starmer's potential demise

Although the Chancellor, Rachel Reeves, succeeded in reducing gilt yields by 5-15 basis points and raising the pound by 0.3% after the Budget, the chances of a gilt market sell-off remain high...

2nd December 2025 · 4 mins read

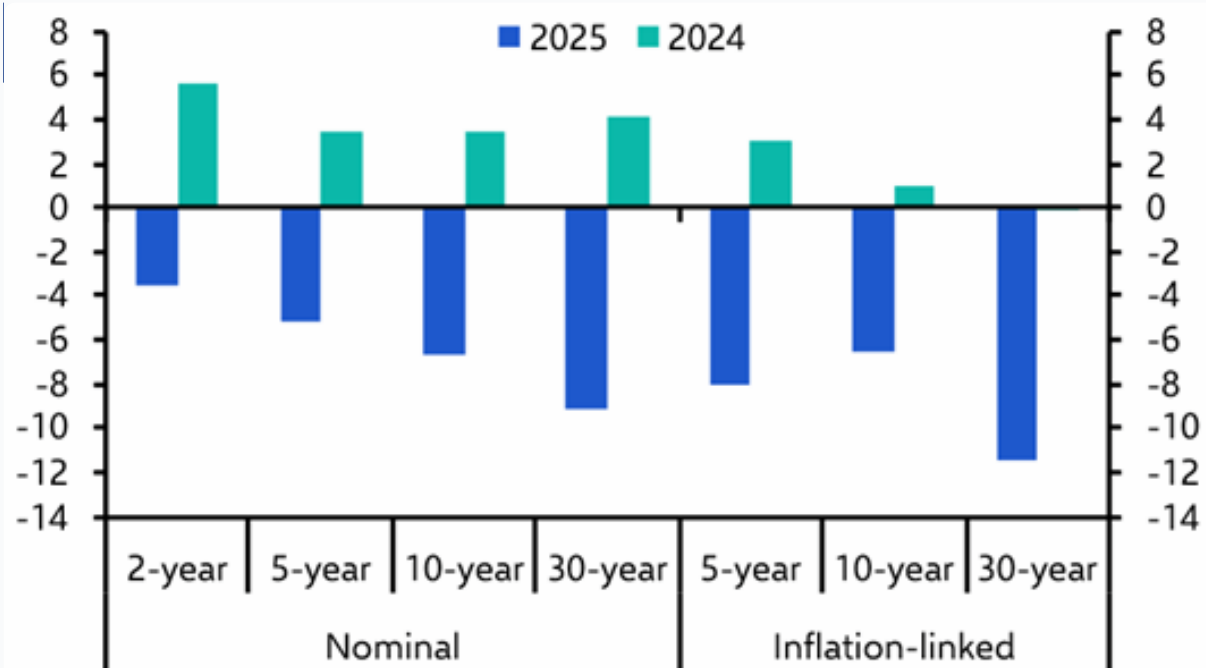


## UK ECONOMICS FOCUS

### Autumn Budget - Markets give the smaller-than-expected Budget the thumbs up

After months of speculation and an unprecedented leak of all the details an hour before the Chancellor's speech, the financial markets have given the Budget the thumbs up and the Budget doesn't...

26th November 2025 · 19 mins read



CAPITAL DAILY

## Muddle-through budget supports the case for lower Gilt yields

The Gilt market is breathing a sigh of relief after the much-anticipated UK budget announcement today delivered less bad news than feared and the Chancellor appears to have, so far, come out of a...

26th November 2025 · 5 mins read



## EVENT

### **UK Drop-In: The Autumn Budget – What’s next for the economy and markets?**

26th November 2025, 3:00PM GMT

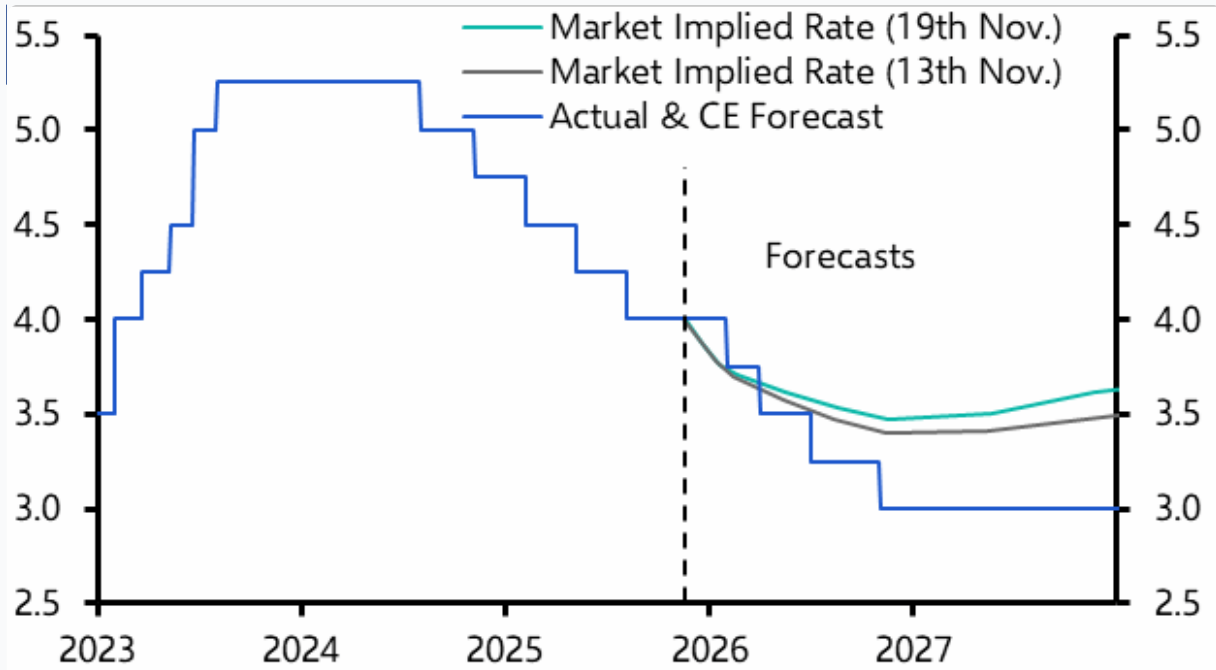
Our economists hosted this fast focused briefing shortly after Rachel Reeves’ statement to the House of Commons, to discuss what the Budget means for the economy, housing and markets, and to answer...

More fiscal analysis

**UK ECONOMICS RAPID RESPONSE**

## **UK Budget (26th Nov. 2025)**

26th November 2025 · 4 mins read



## UK ECONOMICS UPDATE

### Will gilt yields climb further after next week's UK Budget?

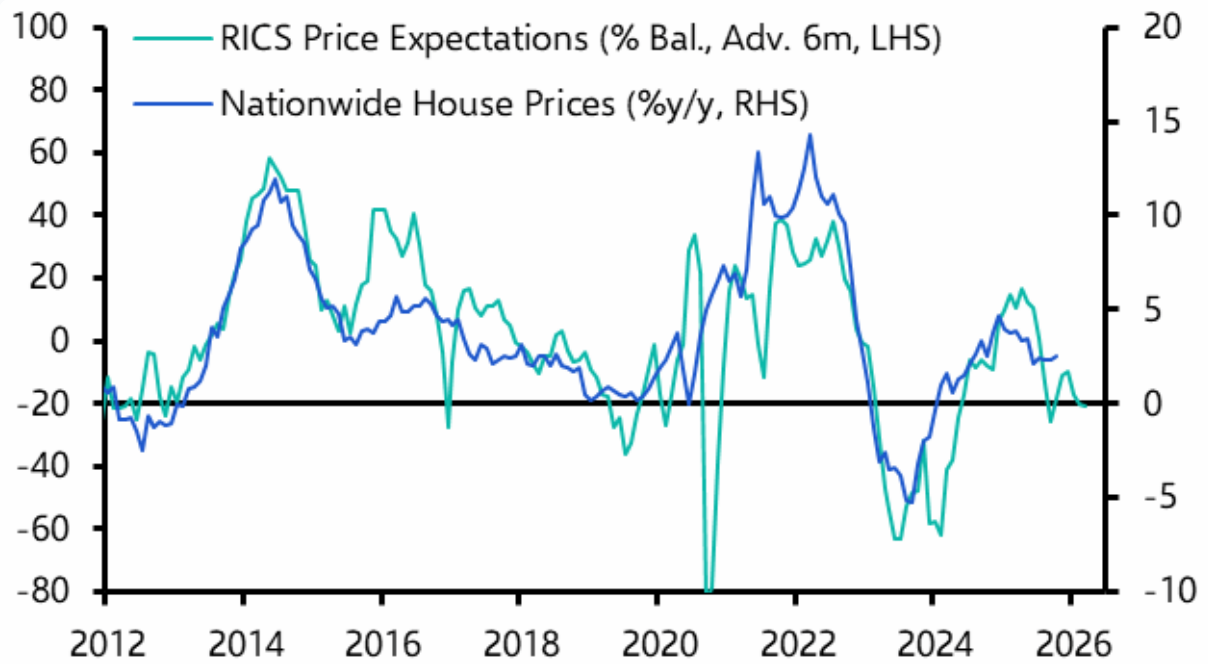
21st November 2025 · 4 mins read



**UK ECONOMICS FOCUS**

## **Autumn Budget 2025 Preview**

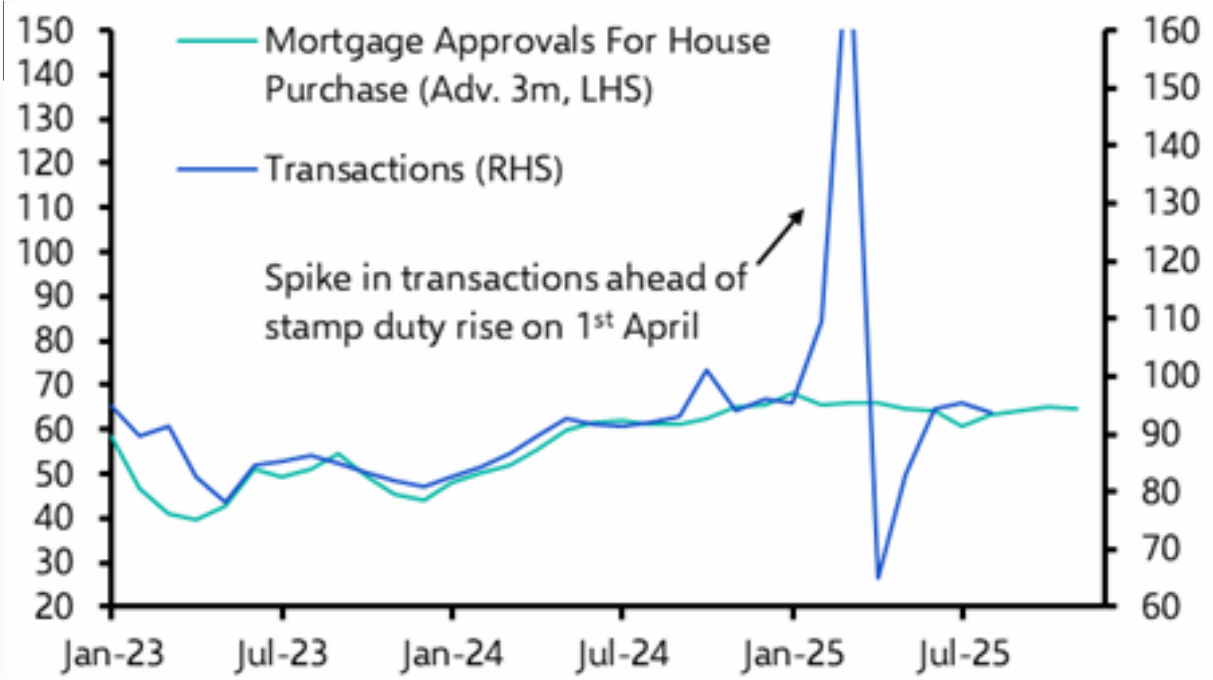
5th November 2025 · 27 mins read



## UK HOUSING MARKET FOCUS

### How could the Budget influence UK housing?

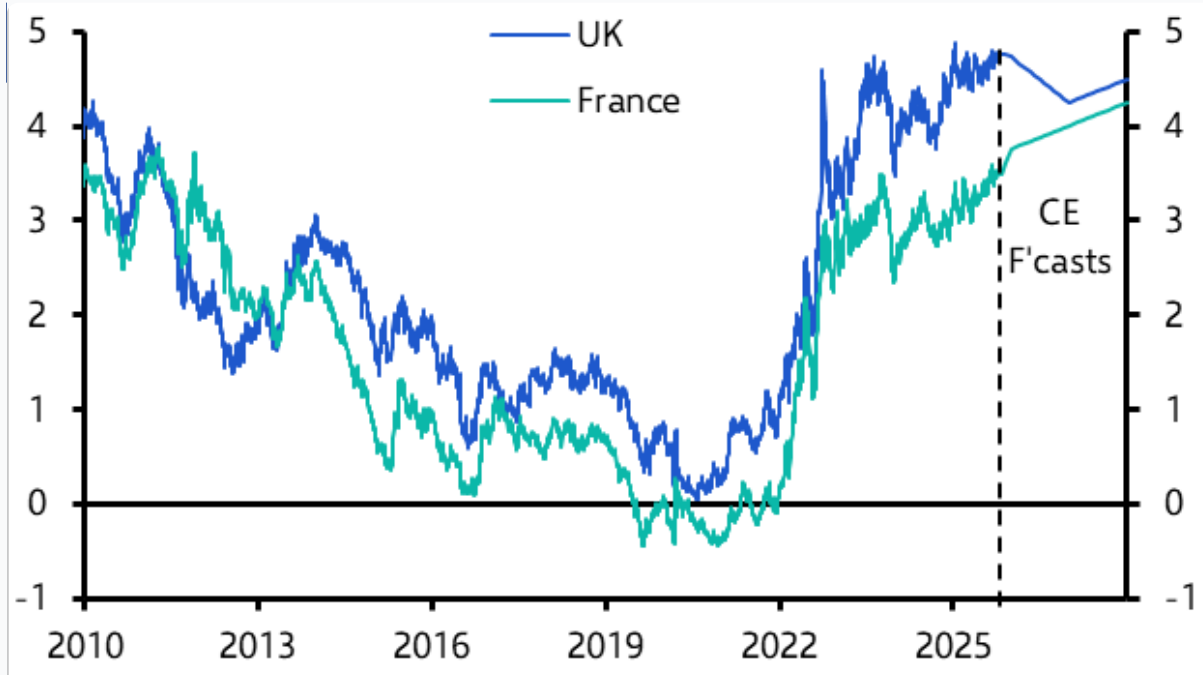
5th November 2025 · 16 mins read



## UK HOUSING MARKET OUTLOOK

### Possible tax rises a further headwind to housing

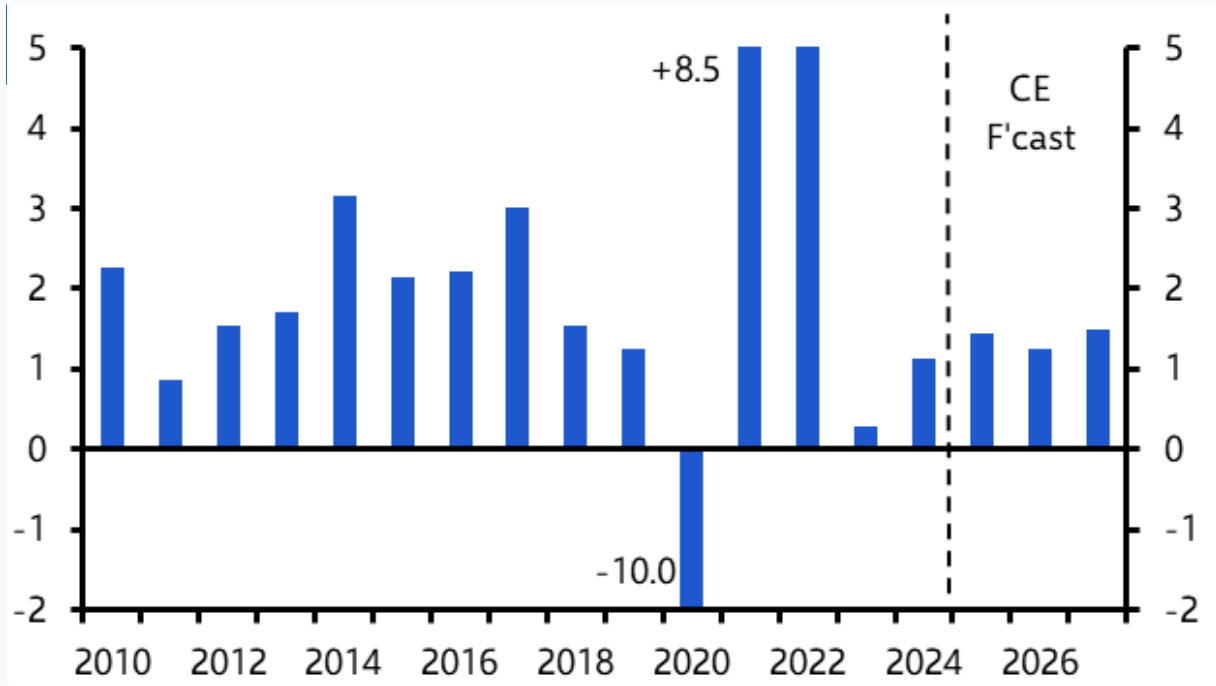
27th October 2025 · 17 mins read



## UK ECONOMICS UPDATE

### Why are the UK's borrowing costs higher than France's?

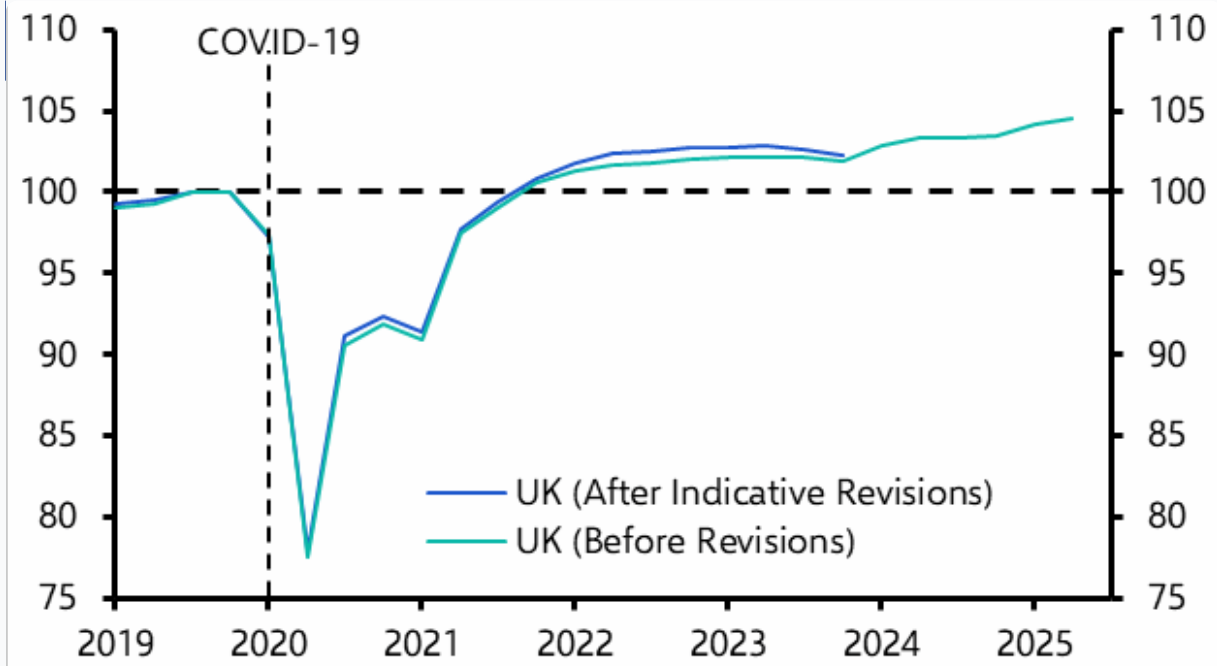
9th October 2025 · 6 mins read



## UK ECONOMIC OUTLOOK

### More tax rises to add to economy's woes

22nd September 2025 · 18 mins read



UK ECONOMICS WEEKLY

## What if Starmer and Reeves are replaced?

26th September 2025 · 7 mins read

UK macro dashboards



**UK ECONOMICS**

## **UK Fiscal Headroom Monitor**

An interactive guide to the impact of market interest rate expectations on the fiscal policy space available to the Chancellor.



## **UK Macro**

Explore interactive charts tracking the key indicators shaping the UK's economic outlook—from growth and inflation to labour markets and policy.



## **UK Housing**

Interactive dashboard offers all of our forecasts and key data for the UK housing market.

Latest UK economic, housing and markets coverage

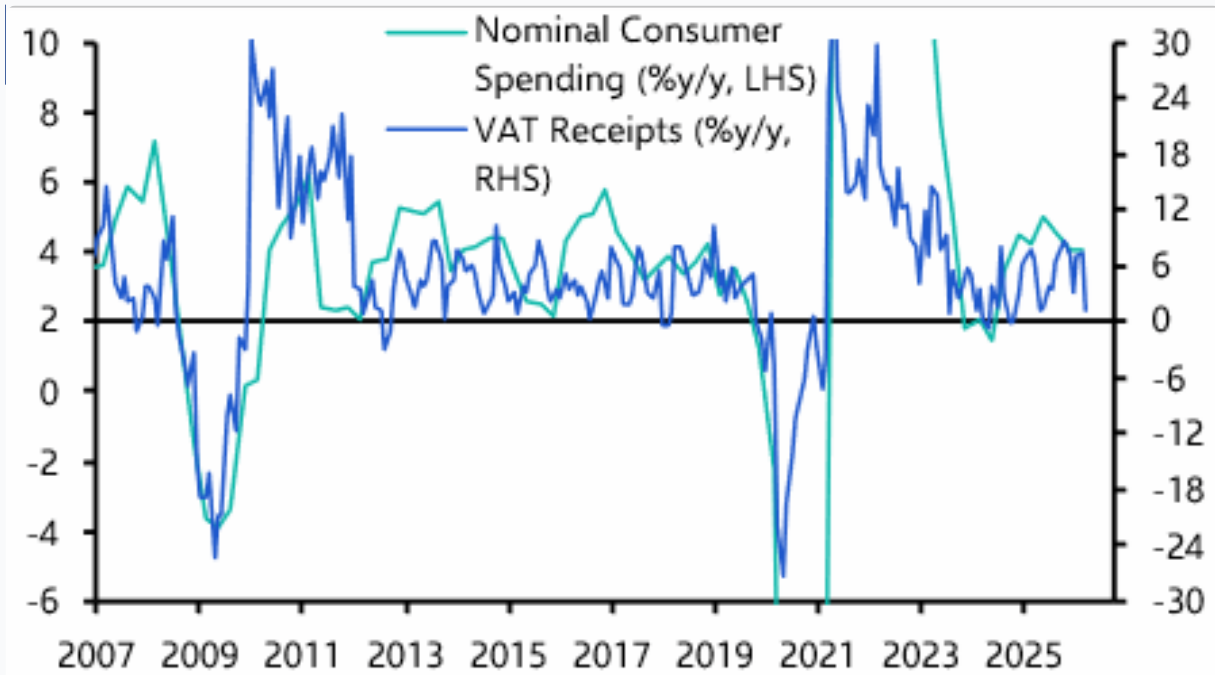


## [UK COMMERCIAL PROPERTY CHART PACK](#)

### **UK Commercial Property Chart Pack (May 26)**

The risks to the commercial property market from the Iran war are increasing, and the longer risk-free interest rates remain elevated the more likely that will feed through to higher property yields...

22nd May 2026 · 1 min read

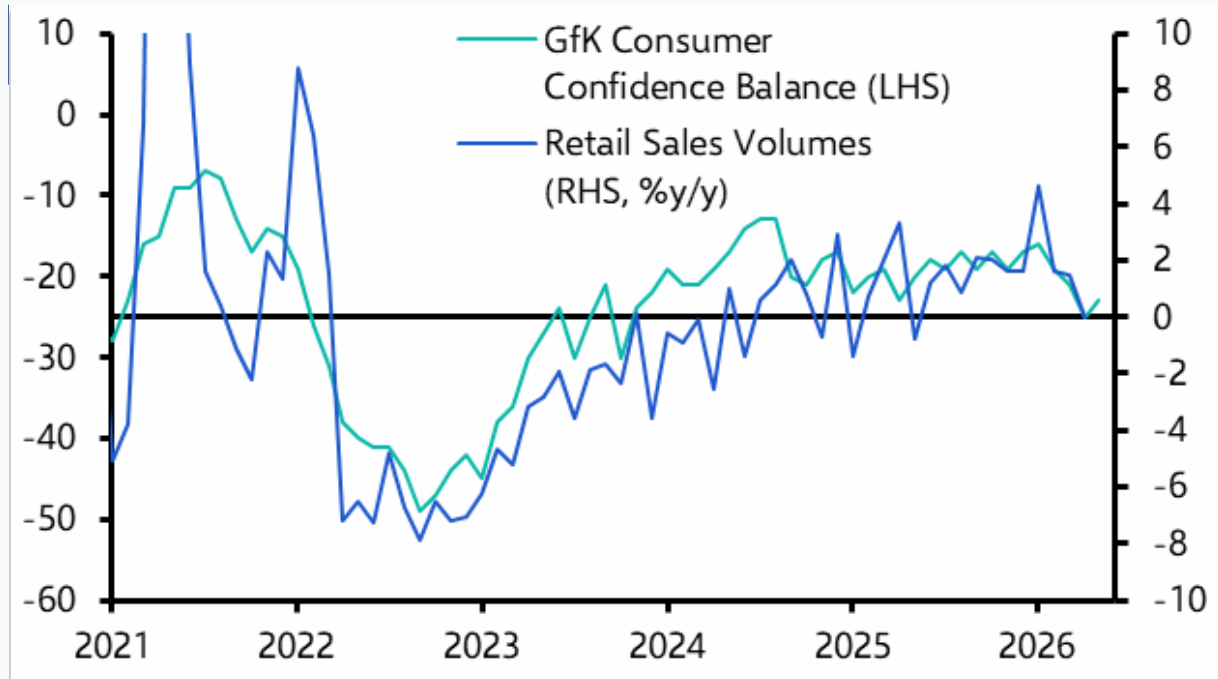


UK ECONOMICS WEEKLY

## Labour market too weak to generate big second-round effects

We have been saying for some time that the current economic backdrop is much less conducive to a long-lasting bout of inflation than it was in 2022. This week's news only adds to that feeling. As a...

22nd May 2026 · 4 mins read



## UK ECONOMICS RAPID RESPONSE

### UK Retail Sales & Public Finances (Apr. 2026)

The drop in retail sales volumes and the public borrowing overshoot in April highlights the deteriorating growth outlook and fragile fiscal backdrop that will face whoever is in 10 Downing Street.

22nd May 2026 · 3 mins read

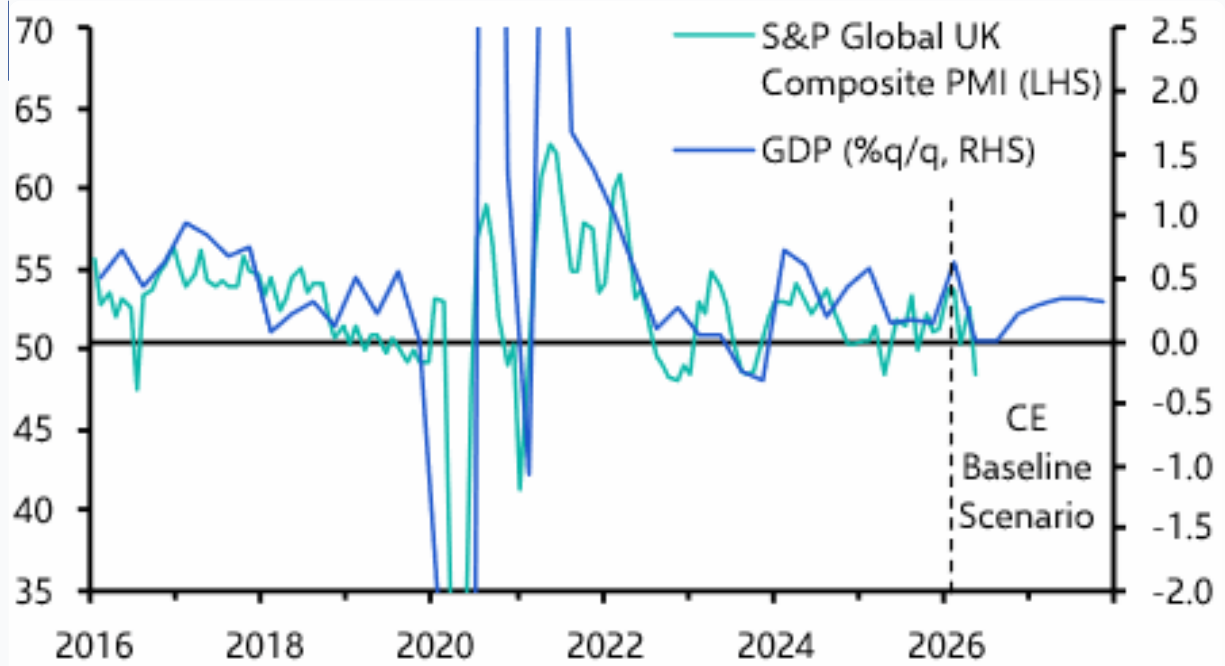


## UK HOUSING MARKET UPDATE

### **What would a new PM mean for the housing market?**

None of the three leading candidates to replace Starmer as Prime Minister advocate an increase in total housing supply, not least due to the fiscal constraints. But Rayner and Burnham may be more...

21st May 2026 · 4 mins read

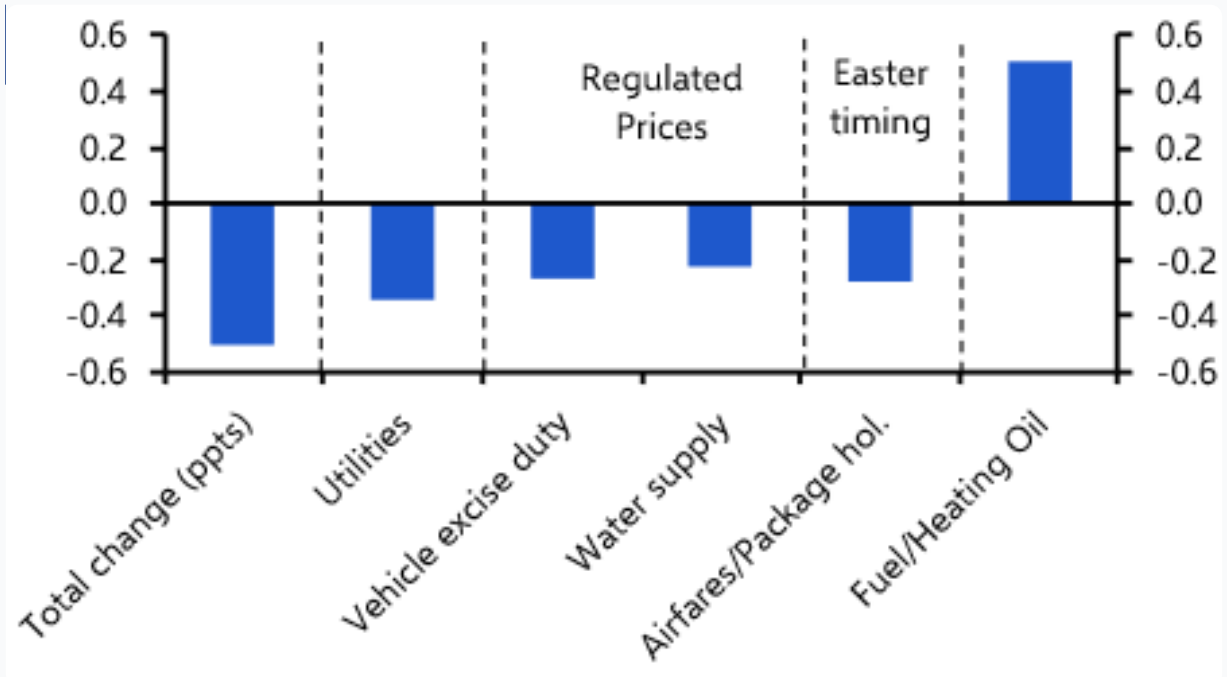


## UK ECONOMICS RAPID RESPONSE

### UK Flash PMIs (May 2026)

By suggesting that weaker activity may be starting to restrain price rises, May's Flash PMIs are the third set of figures in three days that suggest the Bank of England does not need to rush to raise...

21st May 2026 · 3 mins read

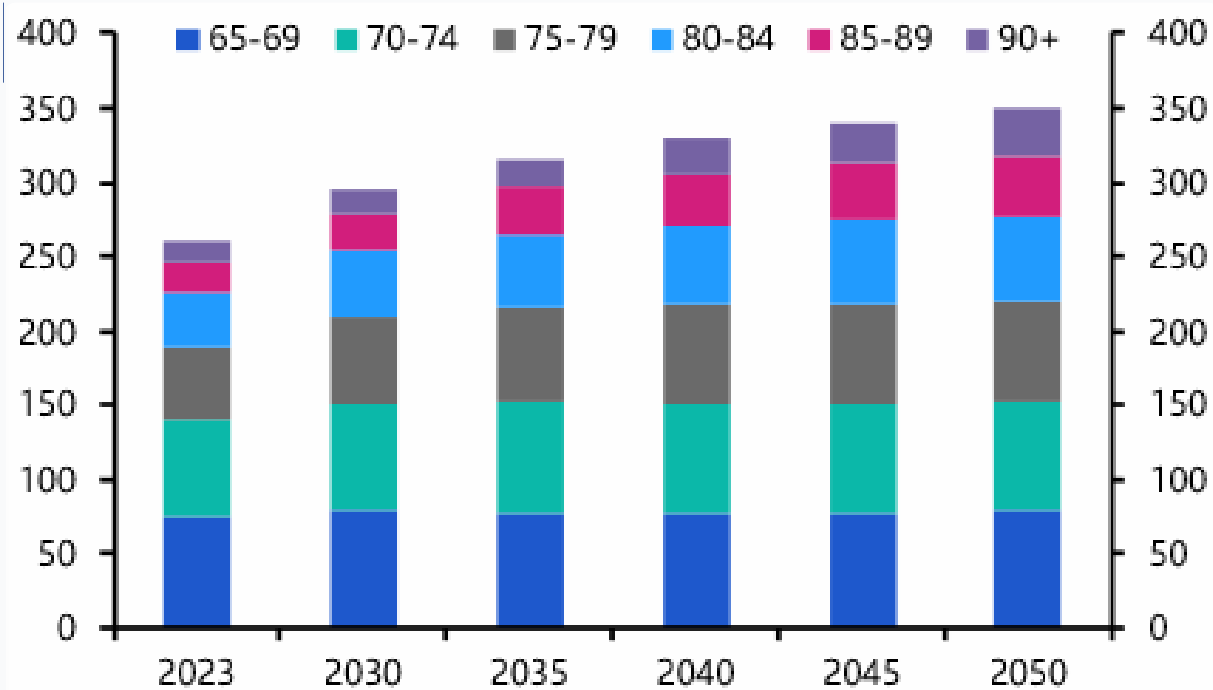


## UK ECONOMICS RAPID RESPONSE

### UK Consumer Prices (Apr. 2026)

The drop in CPI inflation from 3.3% in March to 2.8% in April (consensus and CE forecast 3.0%) feels like the lull before the storm and tells us very little about the persistence of the surge in...

20th May 2026 · 3 mins read

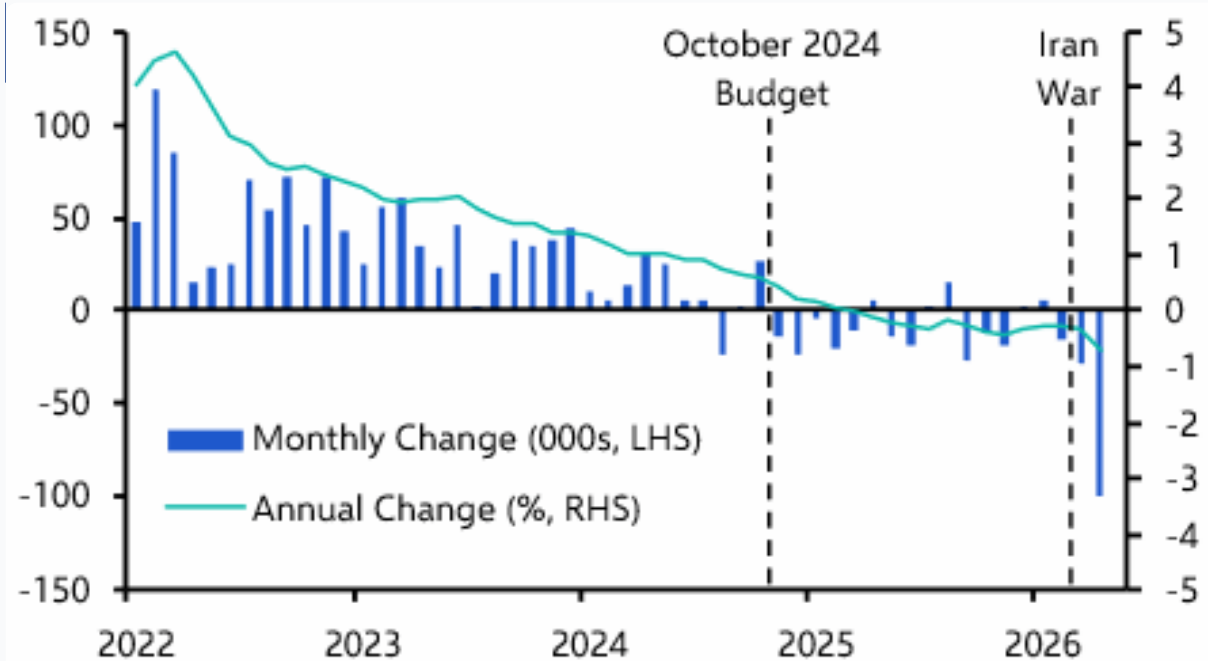


## GLOBAL COMMERCIAL PROPERTY UPDATE

### Care home demand to boom in Asia and North America

The long-term demographic drivers of care home demand are well-rehearsed, but there is likely to be a degree of offset from factors that will keep more seniors living at home for longer. Nevertheless...

19th May 2026 · 6 mins read



## UK ECONOMICS RAPID RESPONSE

### UK Labour Market (Mar./Apr. 2026)

The sharp weakening in the labour market in April may help to restrain the recent upward march in gilt yields by highlighting that, so far at least, the Iran war is prompting businesses to reduce...

19th May 2026 · 3 mins read

