



# The future of Europe

Macro challenges and market opportunities in a more dangerous world



Future of Europe: Hear from the team

London, 14th May 2025

Join our economists for this in-person briefing all about the future of Europe in the global economy.

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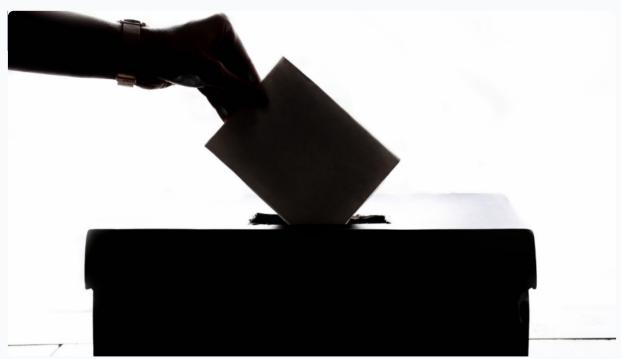
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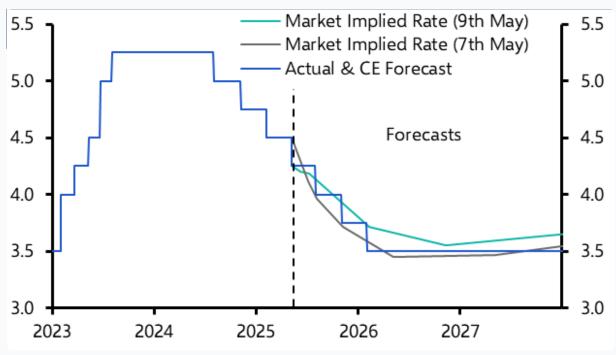
**EUROPE CHART PACK** 

**Europe Chart Pack (May. 2025)** 



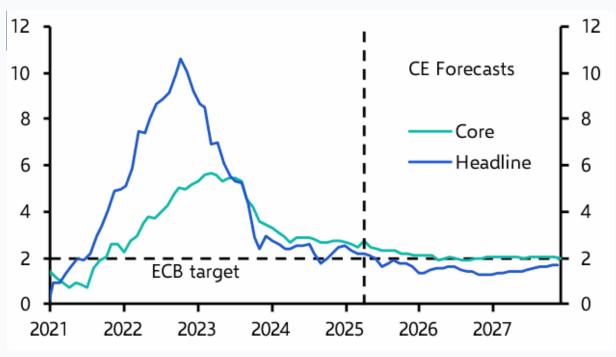
EMERGING EUROPE ECONOMICS WEEKLY

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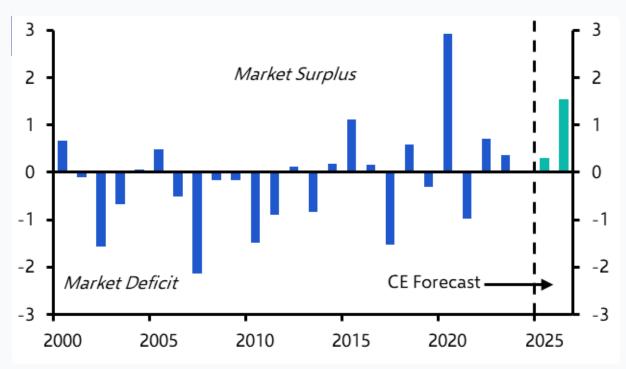
UK ECONOMICS WEEKLY

UK Weekly: UK-US trade deal not a game changer; BoE's hawkish shift



EUROPE ECONOMICS WEEKLY

Europe Weekly: Is the UK-US deal a good omen for the EU?



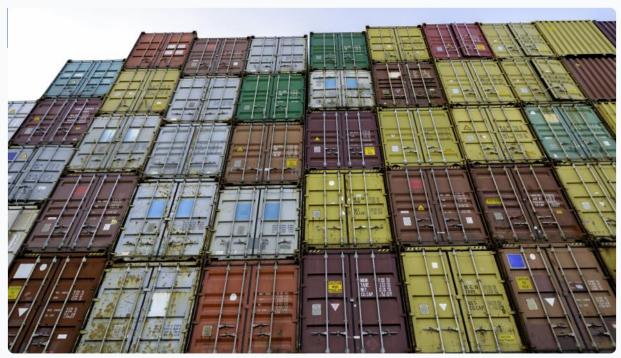
#### **COMMODITIES WEEKLY**

Commodities Weekly: What next for OPEC+ policy?; EU ban on Russian gas



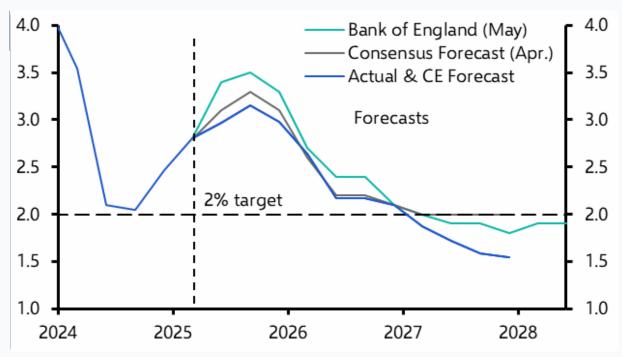
UK ECONOMICS UPDATE

# UK-US trade deal is not a big deal



EMERGING MARKETS ECONOMICS UPDATE

## EM trade is performing well, but surveys look worrying



**UK ECONOMICS UPDATE** 

More UK rate cuts coming, but not as quickly as investors expected

