Four for Four! A Winning Streak in Central Bank Calls

15th August 2024

We were one of the only companies globally to correctly anticipate the results of the four policy announcements over the past month from the Bank of Japan, Bank of Canada, Reserve Bank of Australia, and Reserve Bank of New Zealand, which includes two standout non-consensus calls predicting Japan's rate hike two weeks ago and the recent rate cut in New Zealand. These calls highlight our deep expertise in smaller advanced economies and showcase the critical insights offered by our CE Advance platform.

In today’s volatile environment, accurately forecasting central bank decisions is essential for making strategic moves. Our latest insights offer just that. We expect the Bank of Japan to hike again in October despite recent market turmoil (read more), and the Bank of Canada to cut rates more deeply than markets currently expect (read more). In New Zealand, we foresee a more aggressive rate-cutting cycle than the consensus predicts (read more). Meanwhile, the Reserve Bank of Australia is likely to stay hawkish longer than markets anticipate (read more).

Learn more about our services and explore more on our Central Bank Hub, a one-stop-shop guide to global monetary policymaking for the world's major developed and emerging market central banks.



Central Bank Hub

Our one-stop-shop guide to global monetary policymaking. Explore our latest research, as well as policy rate and balance sheet forecasts, for the world's major developed and emerging market central banks.

Visit the Central Bank Hub