



French elections and macro and market risk

Emmanuel Macron's decision to call a snap election has plunged French politics into turmoil that has spilled into the bond market. As investors brace for the outcome of voting – with final results due on 7th July – this insight from across our macro, market and property teams outlines the potential risks to the France's debt situation and to French assets.

Key election analysis

CHIEF ECONOMIST'S NOTE

Key reads to get ready for 2025

23rd December 2024

Taking stock of contagion risks in EZ bond markets

3rd December 2024 · 5 mins read

We see more trouble ahead for French OATs

29th November 2024 · 6 mins read

Inflation rather than growth likely to be key for EZ bonds

23rd September 2024 · 5 mins read

EZ spreads on different paths after French election

31st July 2024 · 14 mins read

ECB overshadowed by French politics

18th July 2024 · 4 mins read

What next for France?

8th July 2024 · 9 mins read

Wait-and-see in markets as France avoids far-right PM

8th July 2024 · 4 mins read

Debate over lack of ‘fiscal space’ misses the point

8th July 2024

Second round results of France's parliamentary election

7th July 2024 · 3 mins read

Gridlock likely in France, ECB officials eye July pause

5th July 2024 · 6 mins read

French election first-round relief rally might not last

1st July 2024 · 5 mins read

First round results of France's parliamentary election

30th June 2024 · 3 mins read

Three scenarios for after the French election

28th June 2024 · 10 mins read

Assessing French election risk for the euro

27th June 2024 · 4 mins read

How might the ECB respond to a French fiscal crisis?

25th June 2024 · 5 mins read

Q&A on French election: politics, economics, markets

24th June 2024 · 8 mins read

French politics need not sink euro-zone stocks

21st June 2024 · 4 mins read

Excessive deficits; lessons from Italy's 2018 mini crisis

21st June 2024 · 7 mins read

EVENT

Drop-In: French election outcome – Fiscal policy outlook and market risk

8th July 2024, 11:00AM BST

French bond sell-off could get worse

20th June 2024 · 4 mins read

Political uncertainty to hit French property values

20th June 2024 · 3 mins read

Political uncertainty to keep euro-zone spreads higher

19th June 2024 · 4 mins read

A poor week for French bonds and equities

14th June 2024 · 4 mins read

