

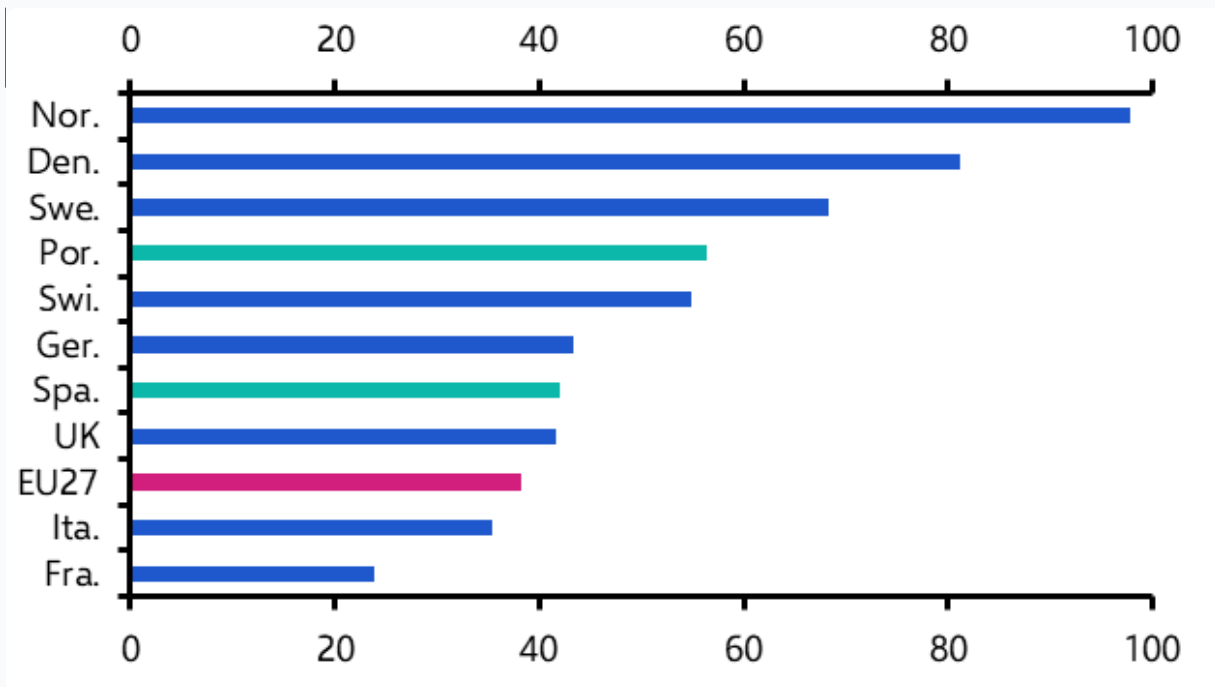


Climate Economics

The macro and market implications of global warming and green transitions

Our Climate Economics coverage provides a top-down view of the impacts that climate change – and the steps taken to mitigate it – will have on macroeconomic performance over the coming decades. This includes examining which countries stand to win and lose the most from the energy transition, the likely impacts on inflation and public finances, and the broader effects on other variables such as commodities and currencies.

Key Insights

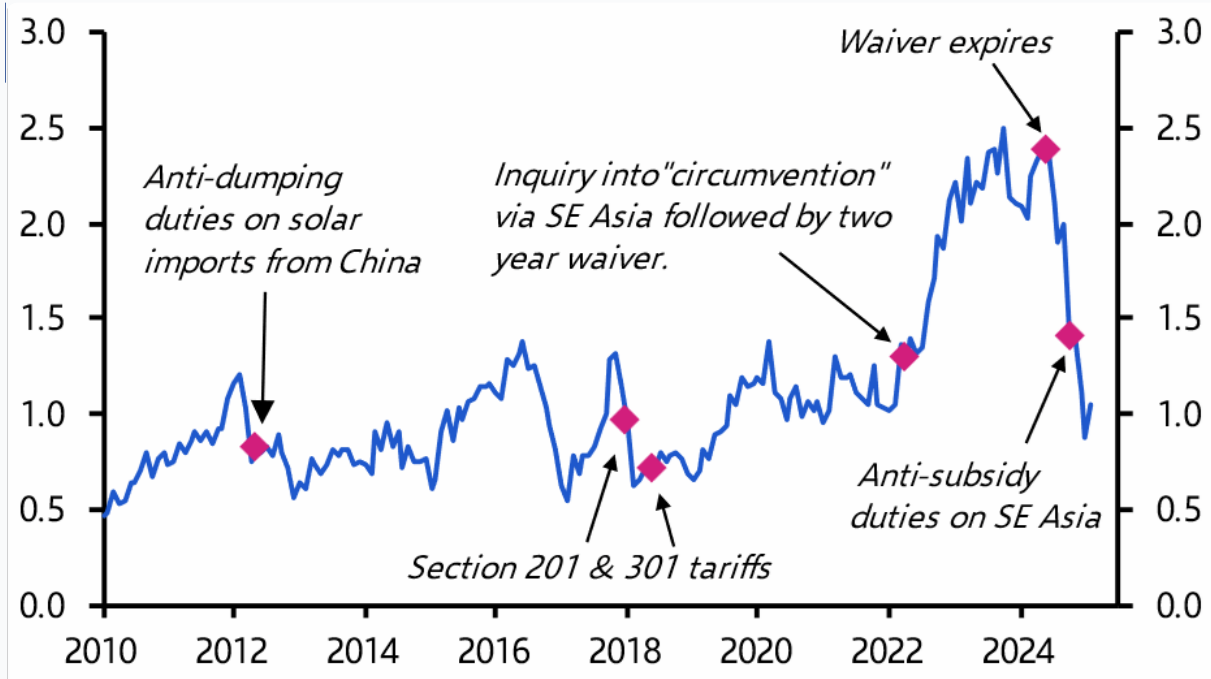


COMMODITIES UPDATE

Iberian blackout puts spotlight on grid infrastructure

It's possible that the recent blackout on the Iberian peninsula goes down in history as a catalyst for widescale electricity grid upgrades which ultimately help to bolster the pace of the renewable...

1st May 2025 · 4 mins read

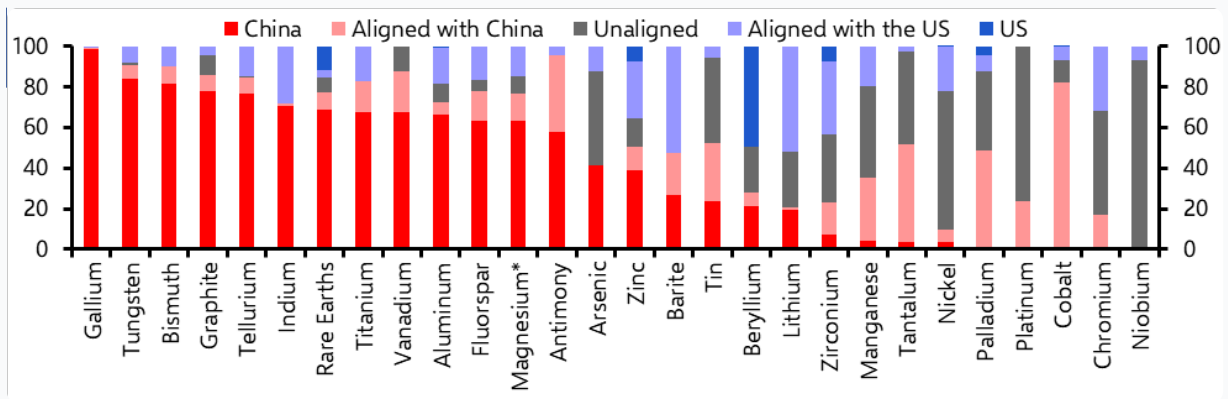


CLIMATE ECONOMICS MONTHLY

Tariffs and green tech; Canada's "carbon tax" election

New US tariffs announced this month will raise the cost of green technologies and add to the growing list of headwinds facing the green transition under President Trump. Meanwhile, the Liberals'...

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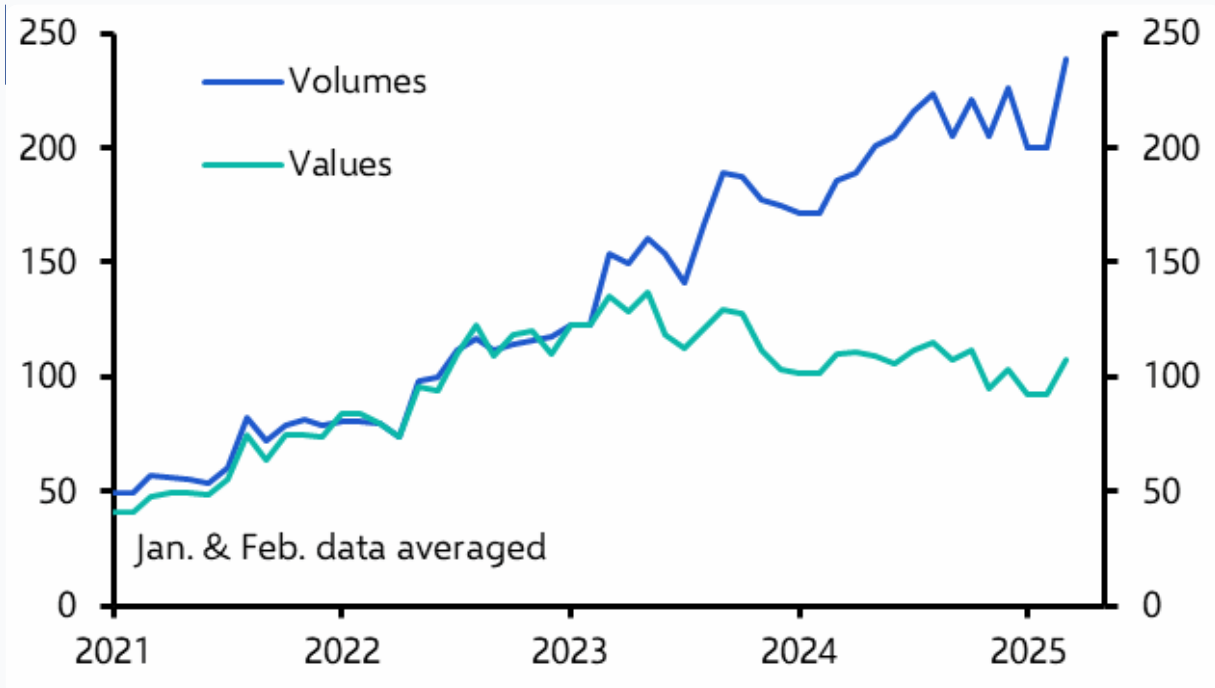


COMMODITIES UPDATE

Critical mineral tug of war is not a major macro risk

This Update answers several key questions on critical minerals and the economic implications. In short, there is no quick fix to securing access to minerals given the extent of China's advantage...

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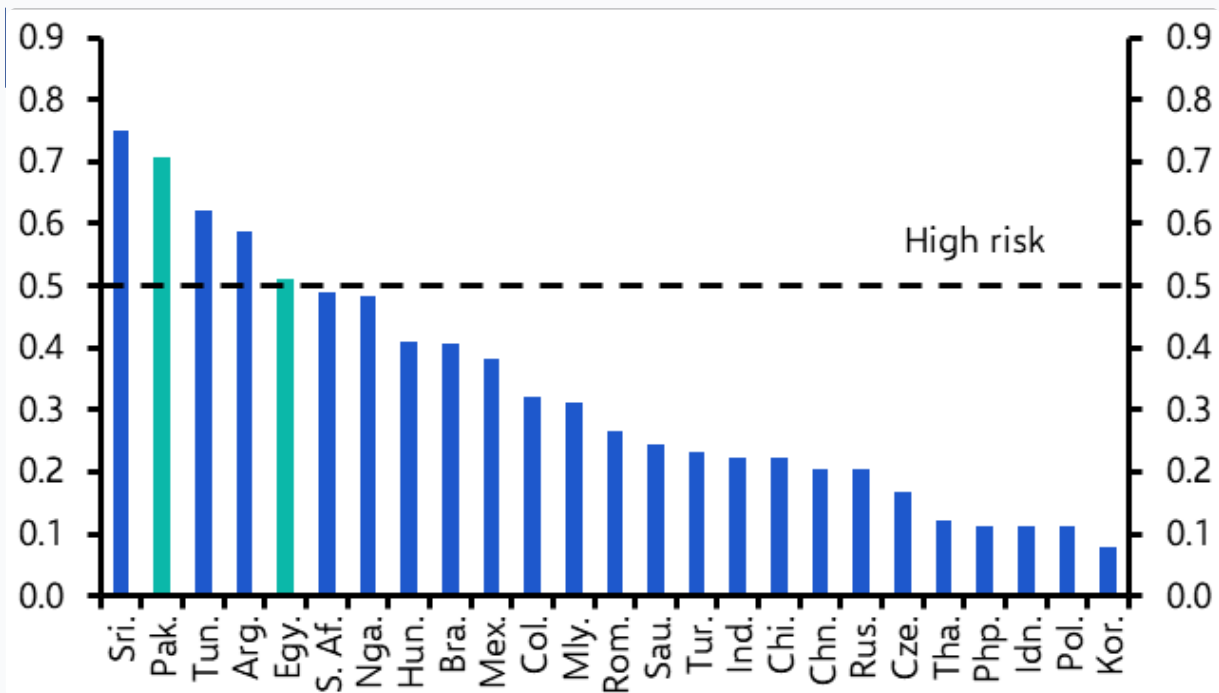


CLIMATE ECONOMICS UPDATE

China green exports surge but tariff hit looms ahead

The surge in China's green exports to a new record high in March could be the final strong showing for a while given the escalation in US tariffs on all Chinese imports. However, green tech exporters...

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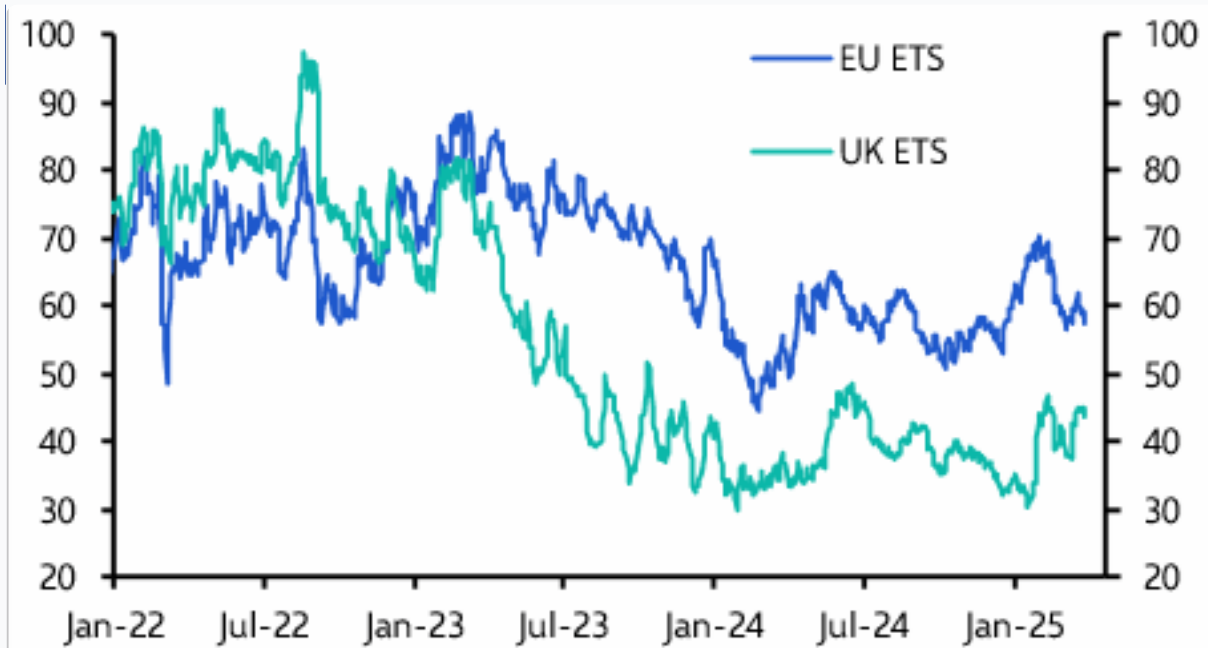


CLIMATE ECONOMICS UPDATE

Major tests for IMF climate deals in Egypt and Pakistan

The IMF's Resilience and Sustainability Facilities with Egypt and Pakistan will incentivise policymakers to implement climate adaptation and mitigation policies. That said, both countries still need...

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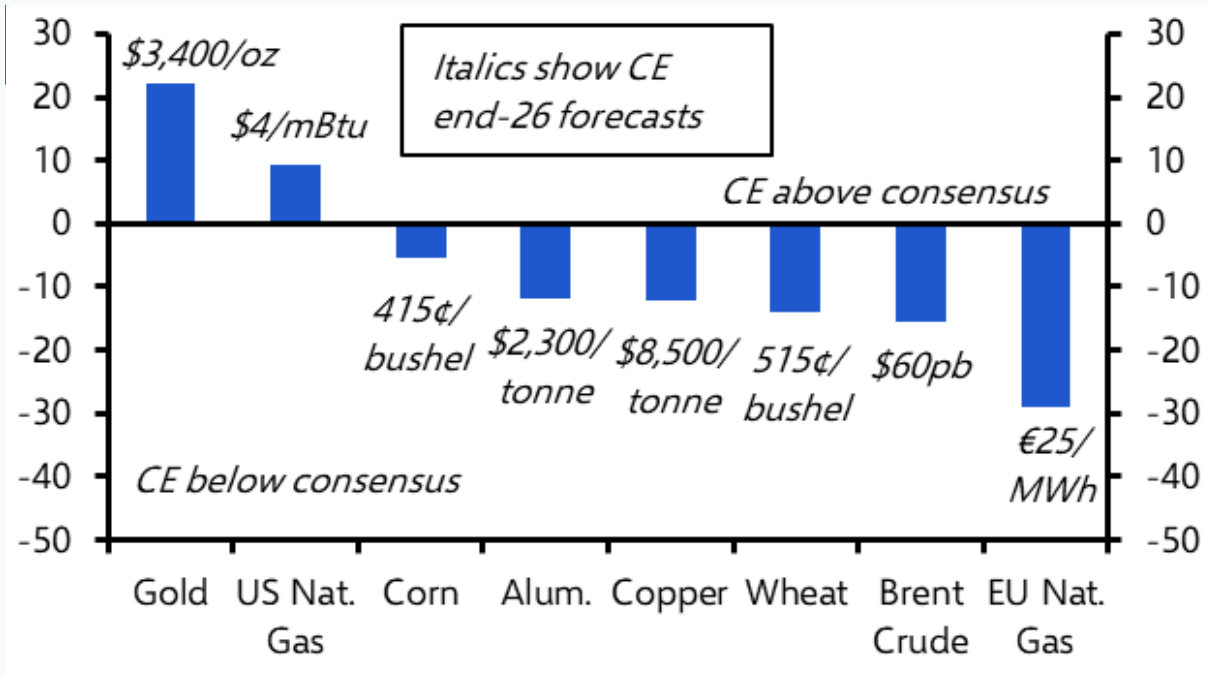


CLIMATE ECONOMICS MONTHLY

Climate Monthly: Climate policy falls down the agenda

The recent scrapping of the carbon tax in Canada shows that the political pushback against climate policy is certainly not just confined to the United States. But to paraphrase Mark Twain, rumours of...

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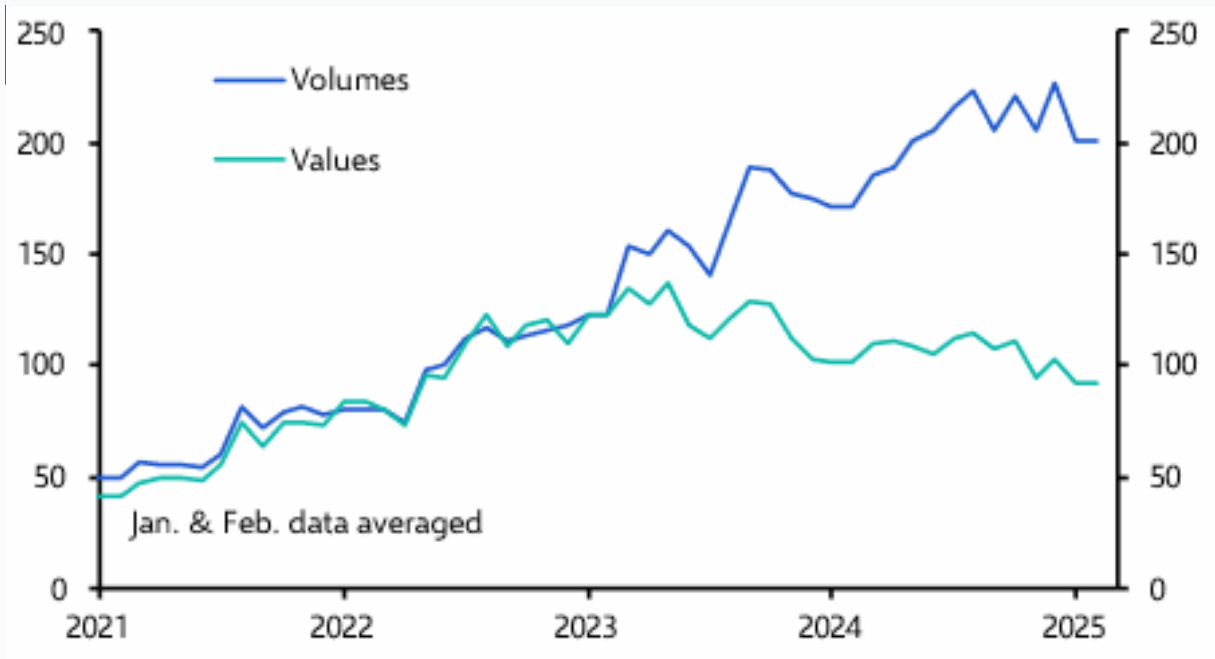


COMMODITIES OUTLOOK

Tariff uncertainty overshadows fundamental weakness

While tariffs and geopolitics complicate the near-term outlook for many commodities, the backdrop generally remains one of weak fundamentals; our end-2026 price forecasts for energy and industrial...

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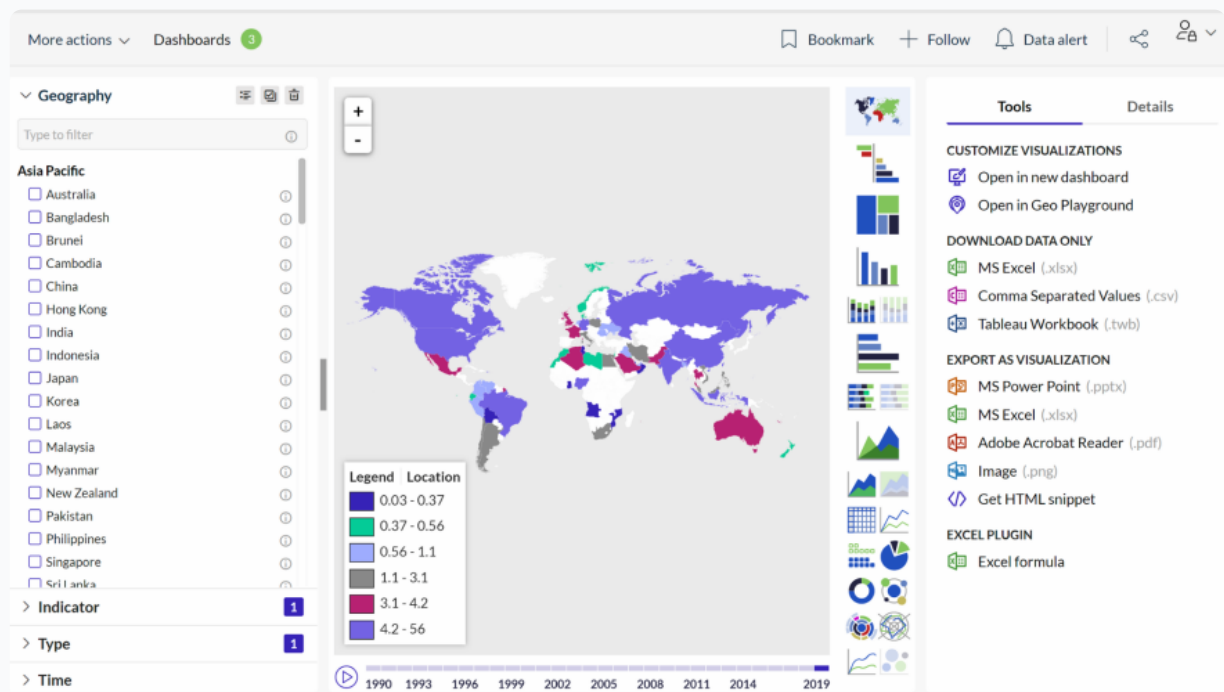
CLIMATE ECONOMICS UPDATE

Tariff-front running boost to China green exports fades

China's exports of the "New Three" technologies fell in early 2025 as the boost from front-running tariffs in the US appeared to fade. With tariffs only likely to climb and the adoption of clean...

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Interactive Data and Charts



CLIMATE ECONOMICS

Climate Databank

Our Climate Databank contains an extensive comprehensive range of climate-related indicators, including country and sectoral breakdowns of CO2 and other greenhouse gas emissions, and the roll-out of renewables and electric vehicles.

