

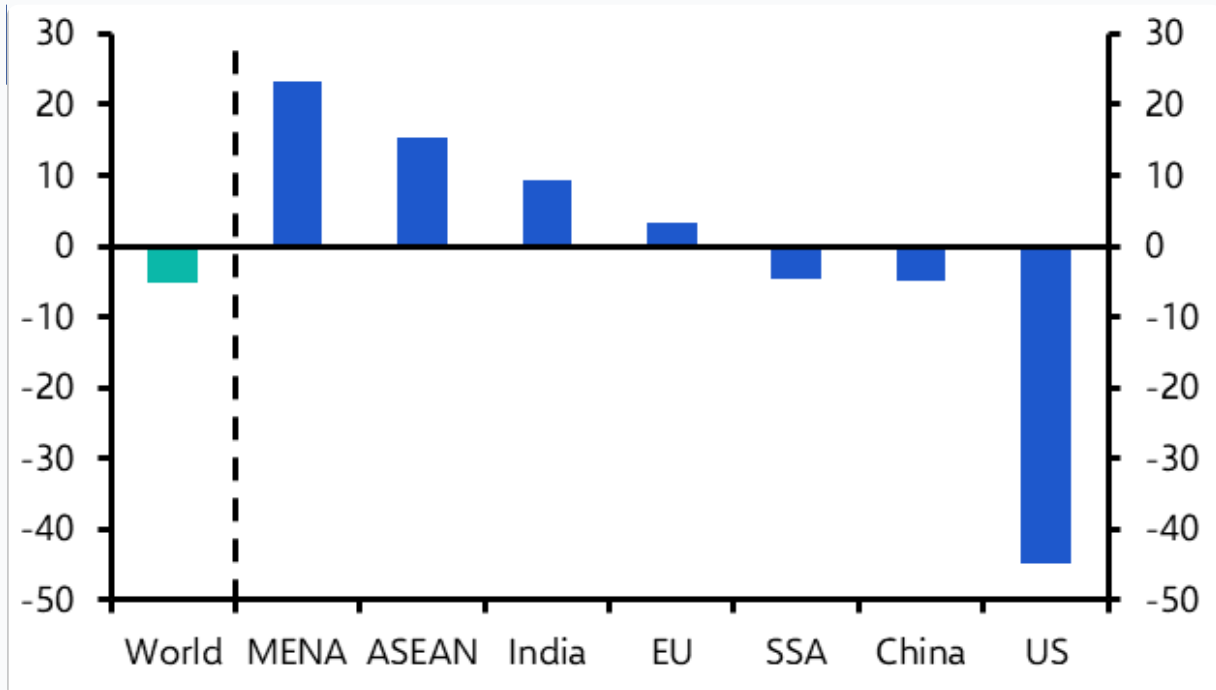


Climate Economics

The macro and market implications of global warming and green transitions

Our Climate Economics coverage provides a top-down view of the impacts that climate change – and the steps taken to mitigate it – will have on macroeconomic performance over the coming decades. This includes examining which countries stand to win and lose the most from the energy transition, the likely impacts on inflation and public finances, and the broader effects on other variables such as commodities and currencies.

Key Insights

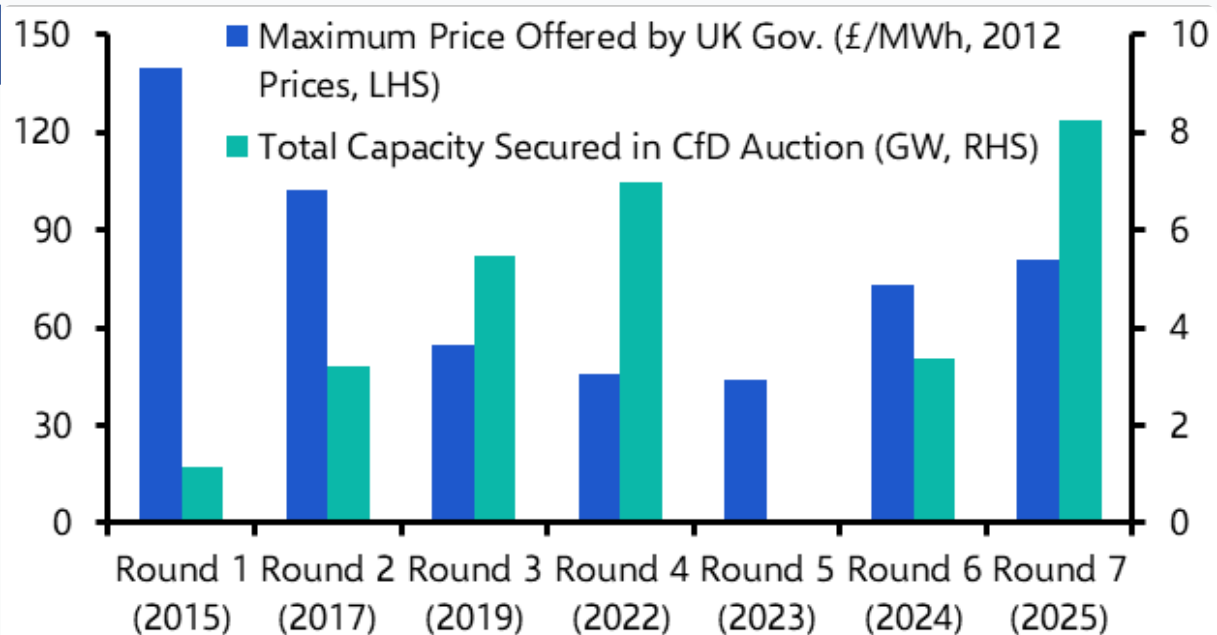


CLIMATE ECONOMICS MONTHLY

US doubles down on climate disengagement

The loss of US funding for a host of UN climate bodies could slow progress on the scientific study of global warming and further undermine the already far-from-optimal international cooperation on...

30th January 2026 · 3 mins read

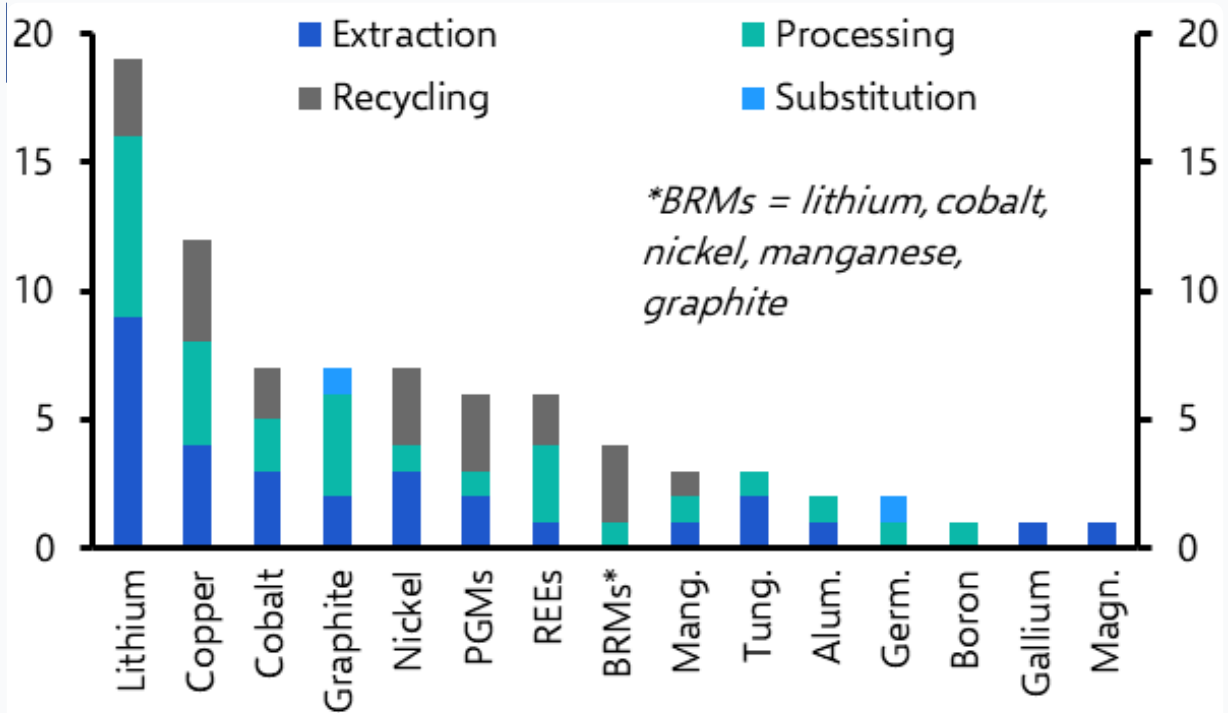


CLIMATE ECONOMICS UPDATE

A closer look at the UK's renewable auction “success”

The ~8GW of renewable generating capacity procured at the UK government's latest energy auction could help to lift renewables' share in the UK's energy mix to over 70% by 2030, and underlines the UK's...

14th January 2026 · 4 mins read

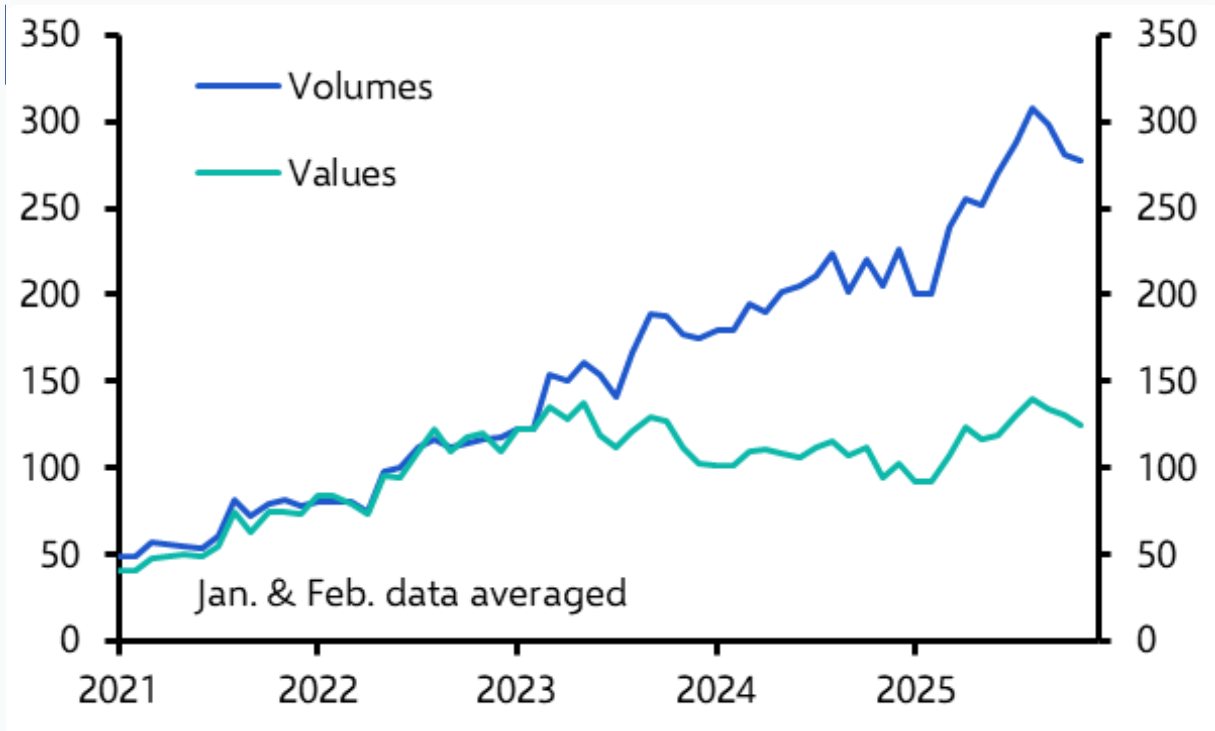


COMMODITIES UPDATE

Scrap recycling won't ease metals supply woes yet

The recycling of scrap metals and minerals has been put forward as a potential solution to high metals prices and the west's push towards self-sufficiency, while also offering a promising step towards...

13th January 2026 · 3 mins read



CLIMATE ECONOMICS UPDATE

China exports more green tech to emerging markets

China's green technology exports rebounded at a strong pace in year-on-year terms as China continues to reorient shipments towards emerging markets (EMs) amid US tariffs. While there remains a risk of...

22nd December 2025 · 2 mins read

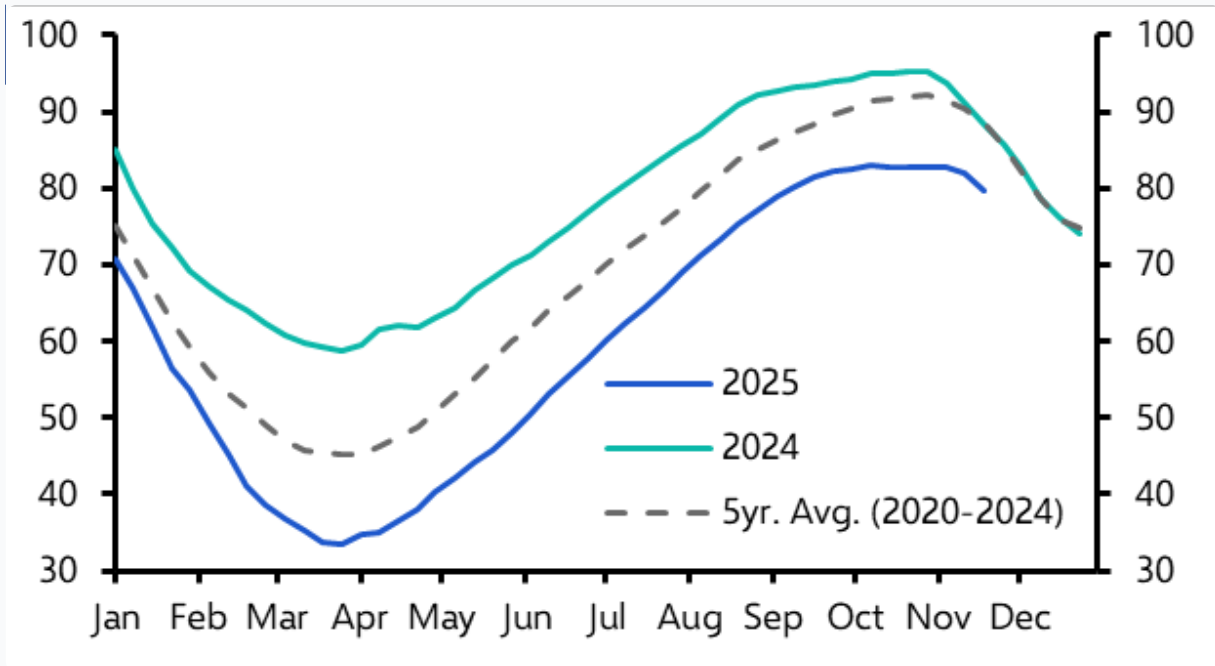


COMMODITIES UPDATE

Key Commodity themes to watch in 2026

Our latest Outlook outlines our commodity price forecasts over the coming years. This Update further highlights the key themes and the factors that will shape commodity market developments in 2026.

18th December 2025 · 4 mins read

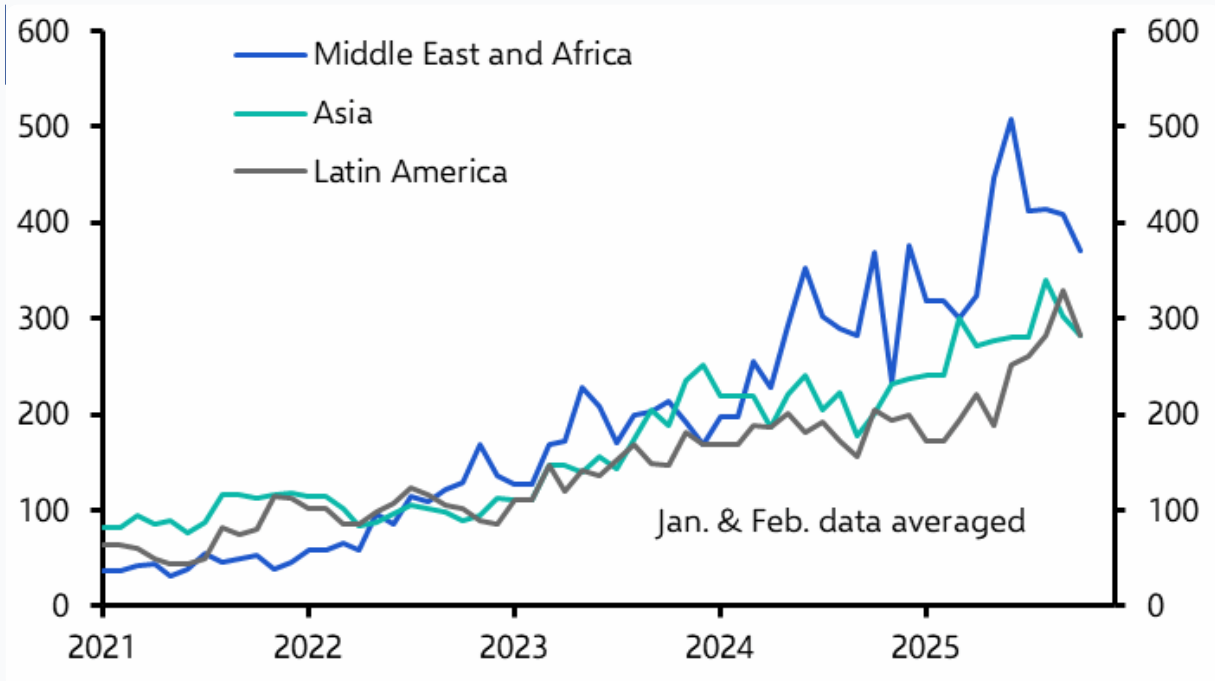


COMMODITIES WEEKLY

Fall in EU natural gas prices has further to run

The recent fall in the EU natural gas benchmark to below €30 per MWh has its roots in a potential peace deal between Russia and Ukraine, but we are sceptical that any agreement would have much direct...

28th November 2025 · 4 mins read



CLIMATE ECONOMICS MONTHLY

Fractured state of climate action laid bare at COP30

Against the backdrop of the US skipping COP30 and a weakening commitment to multilateralism more generally, there are growing question marks over the future of COP. In any case, we remain of the view...

26th November 2025 · 3 mins read



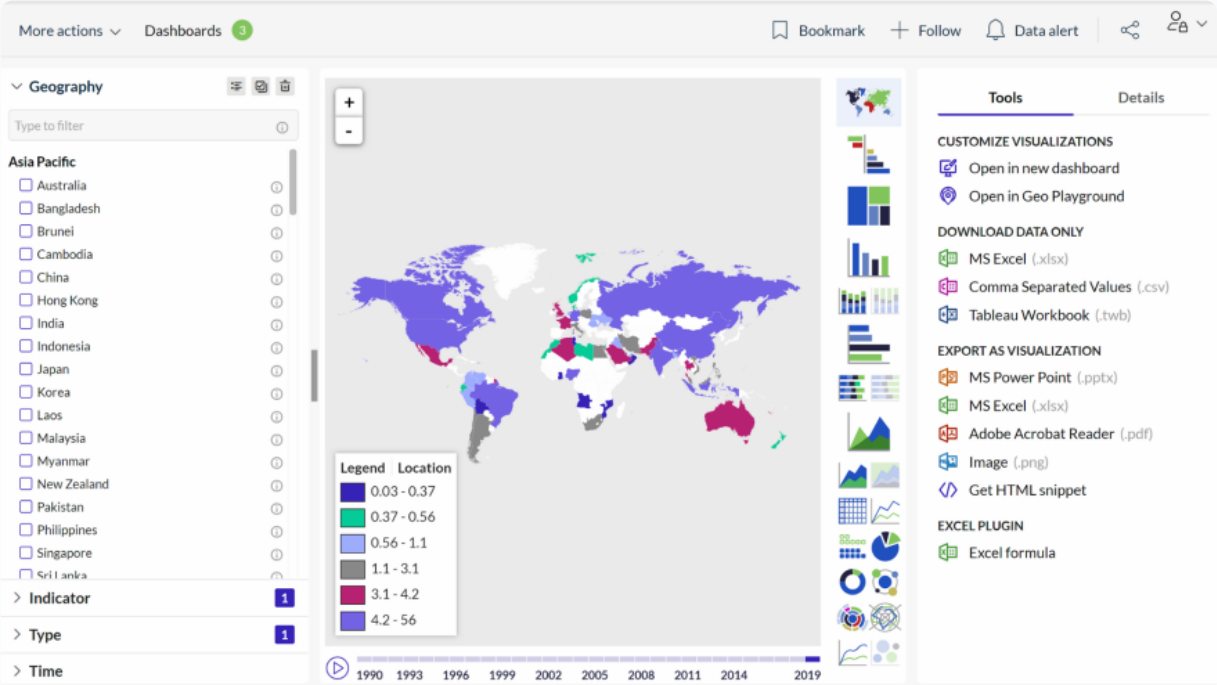
MIDDLE EAST & NORTH AFRICA ECONOMICS WEEKLY

MbS's Washington trip tips the balance in US's favour

Saudi Crown Prince Mohammed bin Salman's visit to the US this week secured security, nuclear, mineral, and AI deals which will pull the Kingdom back from China's sphere of influence towards the US.

20th November 2025 · 6 mins read

Interactive Data and Charts



CLIMATE ECONOMICS

Climate Databank

Our Climate Databank contains an extensive comprehensive range of climate-related indicators, including country and sectoral breakdowns of CO2 and other greenhouse gas emissions, and the roll-out of renewables and electric vehicles.

