

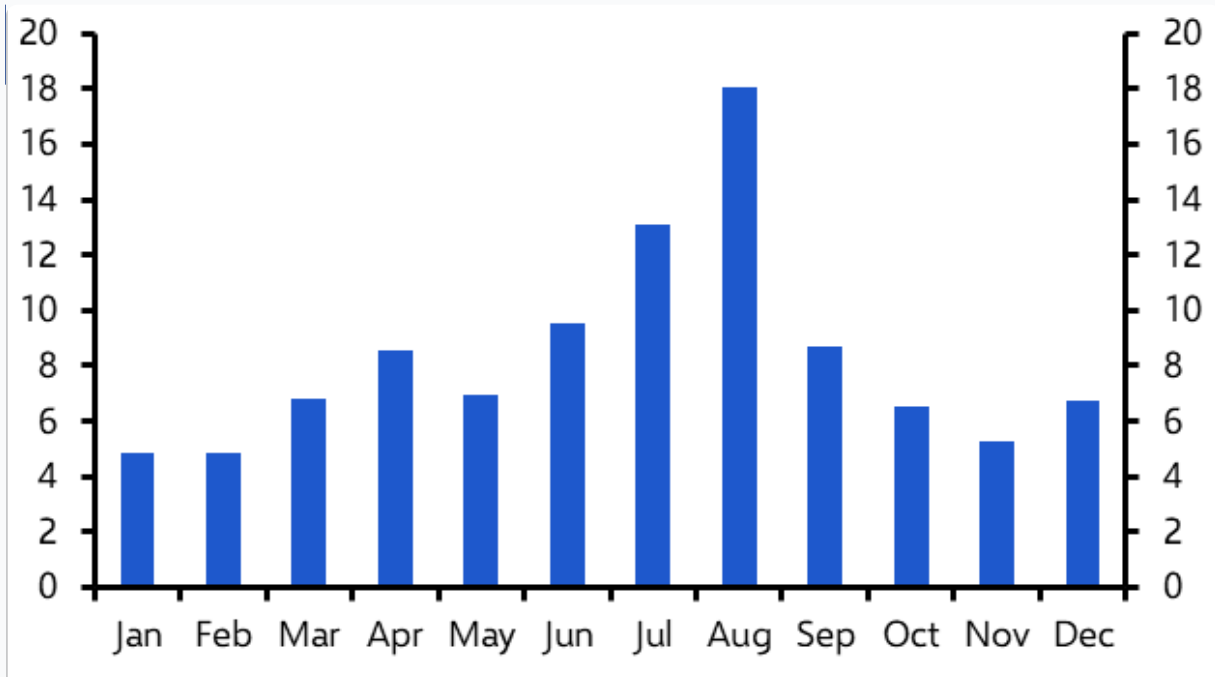


Climate Economics

The macro and market implications of global warming and green transitions

Our Climate Economics coverage provides a top-down view of the impacts that climate change – and the steps taken to mitigate it – will have on macroeconomic performance over the coming decades. This includes examining which countries stand to win and lose the most from the energy transition, the likely impacts on inflation and public finances, and the broader effects on other variables such as commodities and currencies.

Key Insights

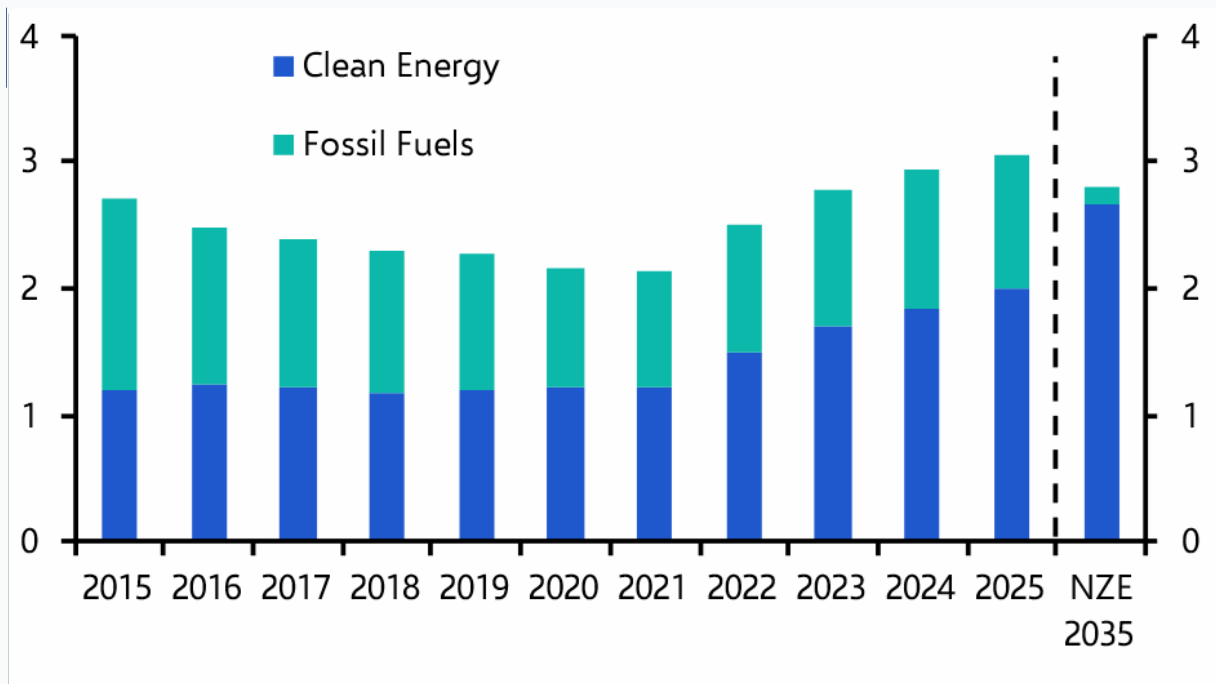


CLIMATE ECONOMICS UPDATE

The changing face of the global tourism market

Somewhat paradoxically, climate-driven shifts in tourist patterns could help to smooth the seasonal peaks seen in summer destinations, and some countries – particularly in northern Europe – will...

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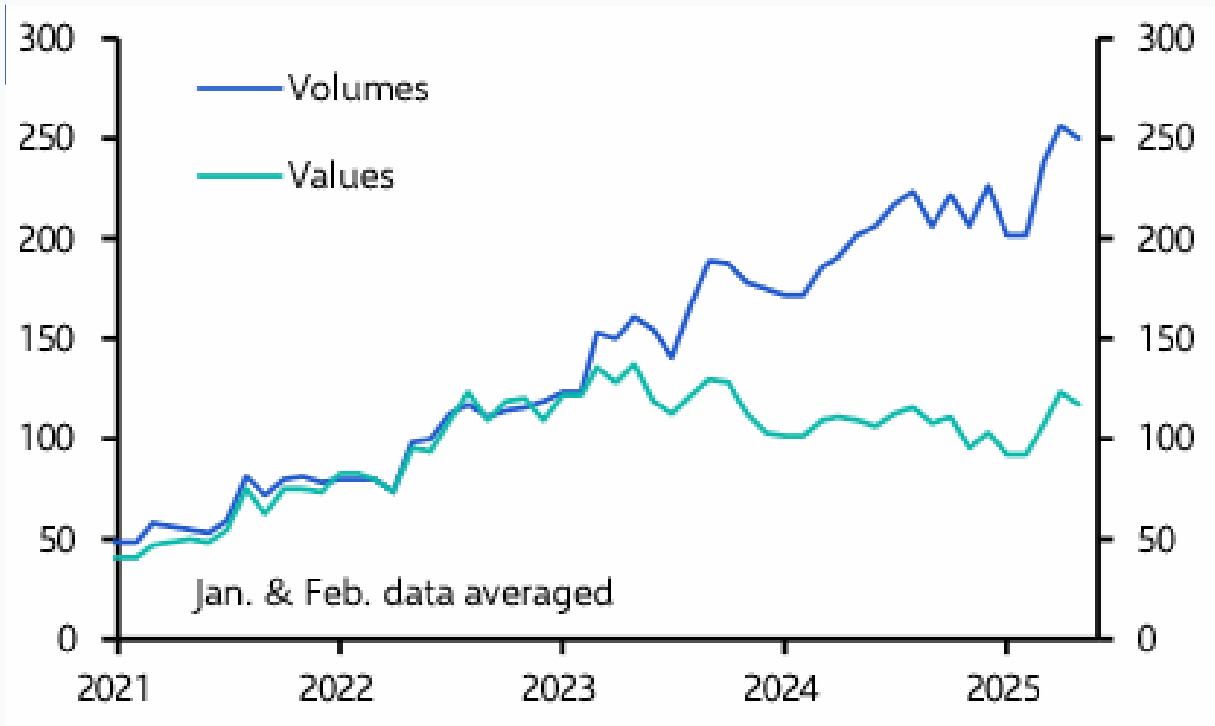


CLIMATE ECONOMICS MONTHLY

Climate Monthly: Investment falls short; battery storage ramps up

While the amount of investment dedicated to clean energy is rising, findings from the IEA suggest that the current trend in energy investment remains inconsistent with achieving net-zero emissions by...

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CLIMATE ECONOMICS UPDATE

China's green exports hold up in the face of US tariffs

China's New Three export volumes edged down in May, but remained close to record highs, as the impact on trade from US tariffs was partially offset by increased shipments to the Middle East. While the...

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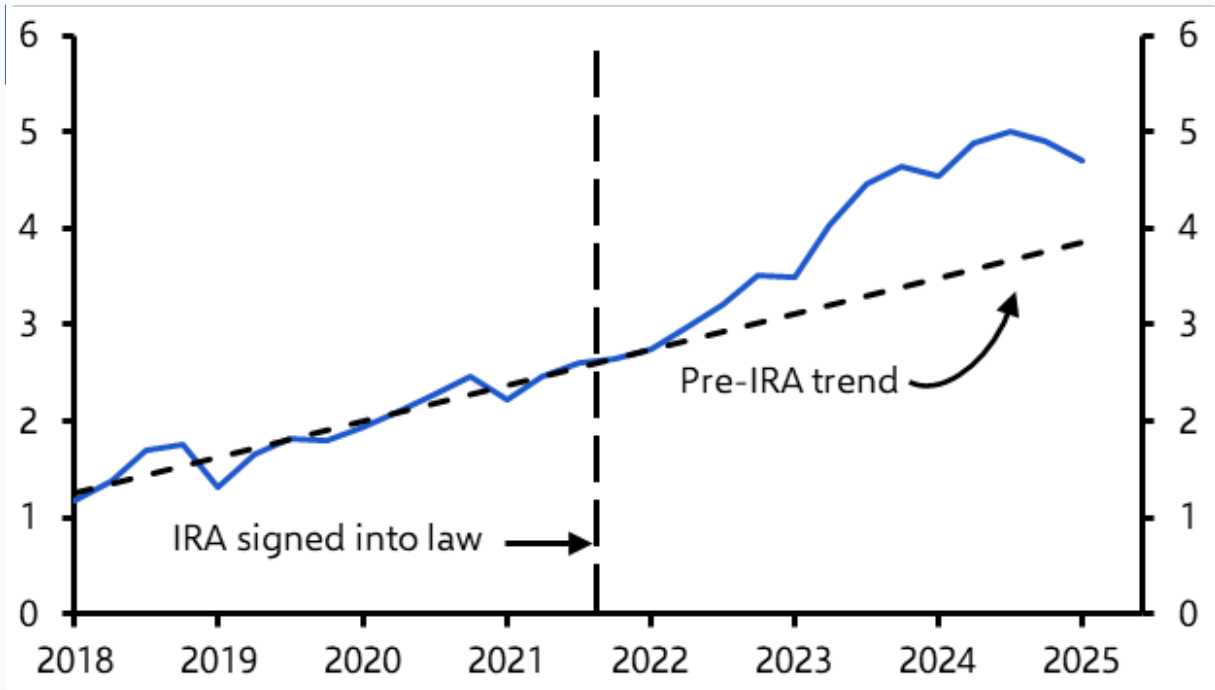


COMMODITIES CHART PACK

Commodities Chart Pack (June 2025)

OPEC+'s announcement that it will continue to add oil to the market in July at a pace faster than they had planned a few months prior solidified a marked shift in the group's output policy. This will...

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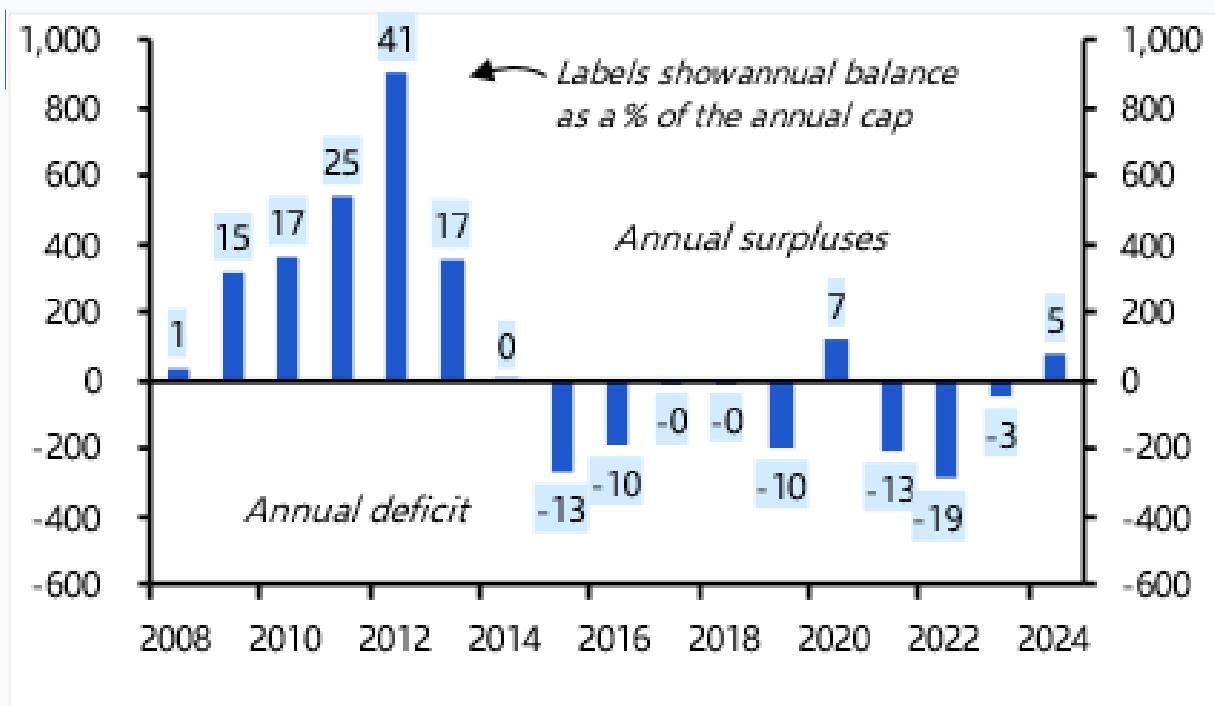


CLIMATE ECONOMICS MONTHLY

Climate Monthly: RIP IRA?; US solar stocks sink; EU-UK ETS linkage

President Trump's "big, beautiful bill" that would significantly restrict access to tax credits provided under the Inflation Reduction Act (IRA) is one step closer to becoming reality, which adds to...

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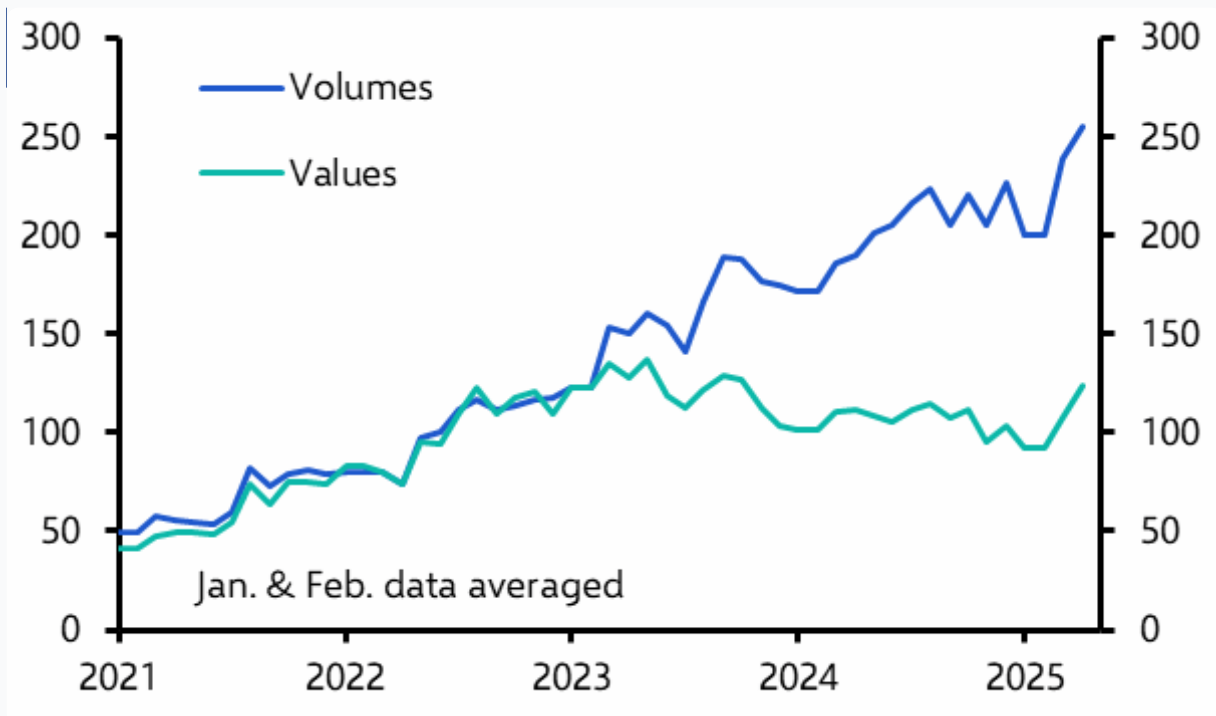


CLIMATE ECONOMICS UPDATE

EU carbon market surplus keeps prices in check

The surplus in the EU carbon market dampened incentives to decarbonise in 2024, and the likelihood that the surplus is maintained until 2027 will keep a lid on carbon prices in the near term. Further...

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CLIMATE ECONOMICS UPDATE

No sign of a tariff hit to China's green exports in April

Despite the jump in US tariffs this year, China's exports of the "New Three" reached a record high in April. This was mainly driven by increased exports to non-US markets, such as the EU. Looking...

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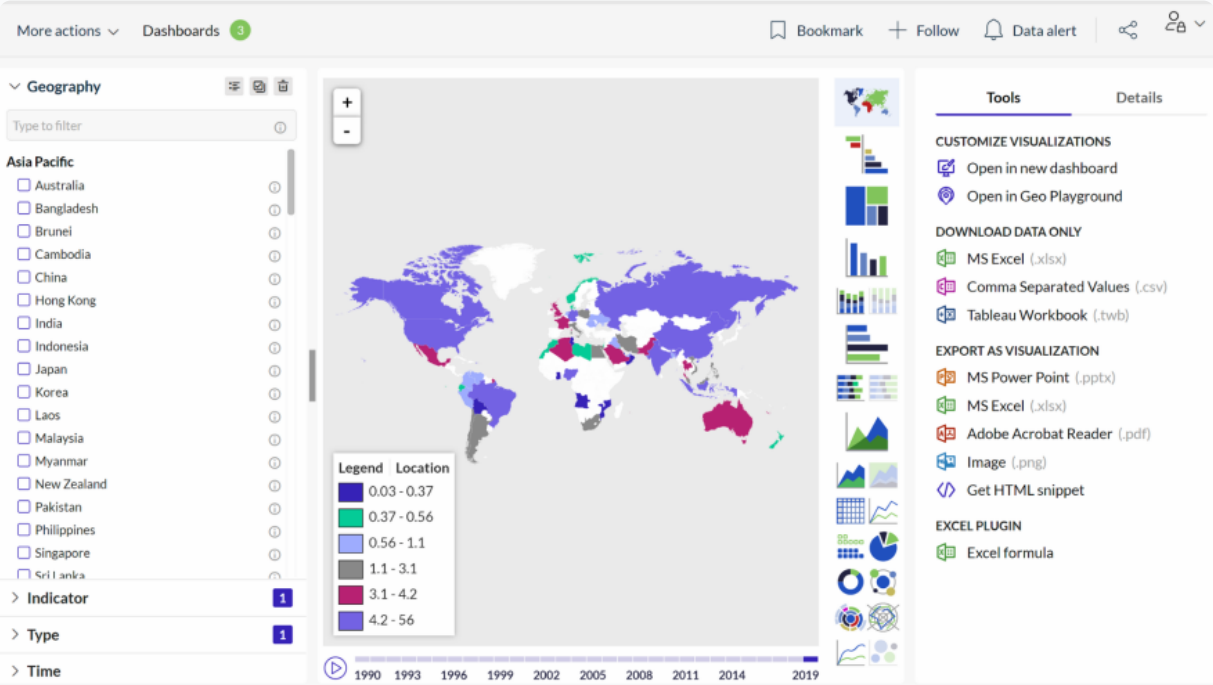
CLIMATE ECONOMICS UPDATE

EU faces “difficult second album” syndrome with ETS2

By seeking to extend the “polluter pays” principle to building owners and road users, the ‘sequel’ to the EU’s Emissions Trading Scheme was always likely to run into public and political opposition...

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Interactive Data and Charts



CLIMATE ECONOMICS

Climate Databank

Our Climate Databank contains an extensive comprehensive range of climate-related indicators, including country and sectoral breakdowns of CO2 and other greenhouse gas emissions, and the roll-out of renewables and electric vehicles.

